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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 2382)

NOTICE OF BOARD MEETING

NOTICE IS HEREBY GIVEN that a meeting of the Board of Directors (the “**Board**”) of Sunny Optical Technology (Group) Company Limited (the “**Company**”) will be held at the conference room at Nos. 66-68, Shunyu Road, Yuyao City, Zhejiang Province, China on 17 August 2012 at 10:00 a.m. for the following purposes:

1. to review and approve the draft interim report of the Company for the half-year ended 30 June 2012 and to consider the announcement thereof;
2. to transact any other business.

By order of the Board
Sunny Optical Technology (Group) Company Limited
Wong Pui Ling
Company Secretary

Hong Kong, 3 August 2012

As at the date of this announcement, the Board comprises of Mr. Ye Liaoning and Mr. Sun Yang, all of whom are executive Directors; Mr. Wang Wenjian and Mr. Sha Ye, all of whom are non-executive Directors; and Mr. Chu Peng Fei Richard, Dr. Liu Xu and Mr. Zhang Yuqing, all of whom are independent non-executive Directors.