

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2012 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sunny Optical Technology (Group) Company Limited |
|----------------|--|
| Date Submitted | 03/10/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>2382</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | 100,000,000,000 | HK\$0.1 | HK\$10,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|---------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | g month | | | |
| Increase/(decreas | e) | | | | |
| Balance at close of | of the month | 1 | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000,000

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,000,000,000 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | <u>N/A</u> | N/A |
| Balance at close of the month | 1,000,000,000 | N/A | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | • | | | |
| class of shares | a | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | | | | | |
| 3. N/A | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | | |
| | | | | nce shares) | | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------------------------------|--|----|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | · · · · · · · · · · · · · · · · · · · | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2. 10/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | · _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Preferen | ry shares) <u>N</u> ce shares) <u>N</u> ther class) <u>N</u> | /A | |

| Convertibles (i.e. Convertible i | nto Shorea of the | laanan mihiah ana ta | | For Main Board and GEM listed issuers | | |
|---|-------------------|--|----------------------------------|---|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / _) | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | (Prefere | nary shares) N/ ence shares) N/ Other class) N/ | A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| ~ | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|---|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | callondy | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 7/4 | N 7/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| Spectration State Class of shares issuable | | Type of Issue | | F | For Main 1 | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|--------------------------------|------------------------------------|------------|------|---|----------------------|
| 5. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | | |
| 3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NA NA 6. Repurchase of shares Class of shares | | | | | | | | |
| EGM approval date: (//) (d/mn/yyyy) N/A N/A $Class of shares$ | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ BGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A N/A State Issue and allotment (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: | | | | EGM approval date: | (/ / |) | N/A | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State $(dd/mn/$ | | | | | | | | |
| EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A Class of shares | 6. | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) | | | | EGM approval date: | (/ / |) | N/A | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) | | | | Class of shares | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{///}{\text{log}}$ EGM approval date: $\binom{///}{\text{log}}$ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Class of shares issuable | | | | | (/ / |) | | |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | Fo | or Main Boai | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|---------------------|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | date : (dd/mm/yyyy) | (/ /) | _N/A | N/A |
| 10. | Other (Please specify) | At price : State | date : (dd/mm/yyyy) | (/ / _) (/ / _) | N/A | N/A |
| | | | | rdinary share ference share (Other clas | es) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| N/A |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Wong Pui Ling |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.