

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunny Optical Technology (Group) Company Limited
Date Submitted	01/11/2013

### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2382</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.1	HK\$10,000,000,000
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	100,000,000,000	<u>HK\$0.1</u>	HK\$10,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000,000

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	97,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,097,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			•			
class of shares	<b>a</b>					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
(1000 1)						
3. N/A						
<u> </u>						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	· ·				
(if applicable)	<i></i>				
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
					<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/.</u> nce shares) <u>N/.</u> Other class) <u>N/.</u>	Α	

Convertibles (i.e. Convertible i	nto Shorea of the	laguar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed)		·				
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)	( / / )					
			(Prefere	nary shares) N/ ence shares) N/ Other class) N/	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
~		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in 1				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	<u>N/A</u>
3.	Placing	At price : HK\$ <u>8.06</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (07/10/2013) (-/-/-)	<u>97,000,000</u>	Nil
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / / _ ) ( / / _ )	_N/A	N/A

p dividend urchase of	At price : St	tate urrency —	(No Lissi data EG (dd Cla rep Car	ss of shares issuable te 1) e and allotment e : (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares urchased ( <i>Note 1</i> ) acellation date : /mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
urchase of	At price : St	tate urrency —	(No Lissi data EG (dd Cla rep Car	<i>te 1)</i> te and allotment te : (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares urchased ( <i>Note 1</i> ) tecllation date :	( / / ( / /	)	<u>N/A</u>	<u>N/A</u>
urchase of	At price : St	tate urrency —	Cla Cla Car	e : (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares urchased ( <i>Note 1</i> ) acellation date :	( / /	)	<u>N/A</u>	<u>N/A</u>
			EG (dd Cla rep Car	M approval date: /mm/yyyy) ss of shares urchased ( <i>Note 1</i> ) acellation date :	3		<u>N/A</u>	<u>N/A</u>
			rep Car	urchased ( <i>Note 1</i> )		)		
					( / /	)		
			EG (dd	M approval date: /mm/yyyy)	( / /	)	_N/A	N/A
					3			
emption of es			Rec (dd	lemption date : /mm/yyyy)	( / /	)		
			EG (dd	M approval date: /mm/yyyy)	( / /	)	N/A	N/A
sideration issue					( / /	)		
			EG	M approval date:	( / /	)	NT/A	N/A
	es	sideration issue. At price : S	es	emption of Red es (dd/ EG) (dd/ sideration issue At price : State Issue currency Issue EG)	redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) sideration issue. At price : State Issue and allotment	redeemed (Note 1) Redemption date : ( / / (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) Class of shares issuable Sideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / /	emption of es redeemed (Note 1)   Redemption date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ Sideration issue At price : State currency   Sideration issue At price : State currency   EGM approval date: (Note 1) $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$	emption of es redeemed (Note 1)   Redemption date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ N/A N/A   sideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)   EGM approval date: $( / / )$ EGM approval date: $( / / )$ Sideration issue At price : State currency —   EGM approval date: $( / / )$ EGM approval date: $( / / )$

				For Main Boa	ard and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ) ( / / )	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le ( / / ) ( / / )	_N/A	N/A
			Total E.	(Ordinary shar Preference shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	97,000,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks	(if	any)	):
---------	-----	------	----

N/A
Submitted by: Wong Pui Ling
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.