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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2382.HK)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Sunny Optical Technology (Group) Company Limited (the "Company") on a voluntary basis.

The board of directors (the "**Board**") of the Company wishes to announce that the details of the shipment volume of each product of the Company in February 2018 are as follows:

Optical Components

| Product Categories | February 2018 ('000 pieces) | Change (%) Monthon-Month ("MoM") | |
|--------------------------------|-----------------------------|----------------------------------|--------|
| Spherical glass lenses | 1,511 | -33.2% | -23.2% |
| Handset lens sets ¹ | 54,541 | +6.0% | +31.9% |
| Vehicle lens sets ² | 2,519 | -22.4% | +2.9% |
| Other lens sets | 3,606 | -7.7% | +25.0% |

Optoelectronic Products

| Product Categories | February 2018 ('000 pieces) | J V 1 | Change (%) YoY |
|-------------------------------------|-----------------------------|--------|-------------------|
| Handset camera modules ³ | 26,297 | -9.0% | -10.6% |
| Other optoelectronic products | 784 | +42.5% | +46.6% |

Optical Instruments

| Product Categories | February 2018 (Sets) | Change (%) MoM | Change (%) YoY |
|---------------------------|----------------------|-------------------|-------------------|
| Microscopic instruments | 8,817 | -44.4% | -28.6% |

- 1. The shipment volume of handset lens sets increased by 31.9% YoY, which was mainly due to the increase in market share of the handset lens sets of the Company.
- 2. The shipment volume of vehicle lens sets decreased by 22.4% MoM, which was mainly due to the impact of the Spring Festival Holiday.
- 3. The shipment volume of handset camera modules decreased by 10.6% YoY and 9.0% MoM, which was mainly due to the impact of the Spring Festival Holiday.

| Optical Components Shipment Volume | | | | | | | | | | | | | |
|---|---------|----------|-------|-------|-----|------|------|--------|-----------|---------|----------|----------|---------|
| ('000 pieces) | | | | | | | 2018 | | | | | | |
| Product Categories | January | February | March | April | May | June | July | August | September | October | November | December | Total |
| Spherical glass lenses | 2,263 | 1,511 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 3,774 |
| Handset lens sets | 51,432 | 54,541 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 105,973 |
| Vehicle lens sets | 3,246 | 2,519 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 5,765 |
| Other lens sets | 3,908 | 3,606 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 7,514 |
| Optoelectronic Products Shipment Volume ('000 pieces) | | | | | | | 2018 | | | | | | |
| Product Categories | January | February | March | April | May | June | July | August | September | October | November | December | Total |
| Handset camera modules | 28,910 | 26,297 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 55,207 |
| Other optoelectronic products | 551 | 784 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 1,335 |
| Optical Instruments Shipment Volume (sets) | | | | | | | 2018 | | | | | | |
| Product Categories | January | February | March | April | May | June | July | August | September | October | November | December | Total |
| Microscopic instruments | 15,861 | 8,817 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 24,678 |

This announcement is made by the order of the Board, of which the Board individually and jointly accepts responsibility for the accuracy of this announcement.

By order of the Board Sunny Optical Technology (Group) Company Limited Ye Liaoning

Chairman and Executive Director

Hong Kong, 9 March 2018

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive directors; Mr. Wang Wenjian, who is non-executive director, and Mr. Zhang Yuqing, Mr. Feng Hua Jun and Mr. Shao Yang Dong, who are independent non-executive directors.