

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

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**Company name:** China AU Group Holdings Limited**Stock code (ordinary shares):** 8176

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of .....18 January 2011.....

**A. General****Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 19 February 2002**Name of Sponsor(s):** N/A**Names of directors:** *Executive Directors**(please distinguish the status of the directors* **Mr. Ji He Qun***- Executive, Non-Executive or Independent* **Ms. Chan Choi Har, Ivy***Non-Executive)**Non-Executive Director***Mr. Cheung Tsun Hin, Samson****Mr. Chan Shun Kuen, Eric***Independent Non-Executive Directors***Mr. Chan Sze Hon****Mr. Lam Wai Pong****Mr. Yeung Mario Bercasio**

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	Number of ordinary shares	Approximate percentage of shareholding
	Queensbury Global Limited (note)	175,682,200	17.53%
	Million Fortune Group Limited (note)	175,682,200	17.53%
	Ms. Keung Wai Fun, Samantha (note)	175,682,200	17.53%

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Note : These shares are held by Queensbury Global Limited which is owned as to 88.38% by Million Fortune Group Limited. Million Fortune Group Limited is owned as to 87% by Ms. Keung Wai Fun, Samantha, chief executive officer of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

30 June

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

23/F., Euro Trade Centre  
21-23 Des Voeux Road Central  
Central  
Hong Kong

Web-site address (if applicable):

[www.bluspa.com](http://www.bluspa.com)

Share registrar:

*Hong Kong Branch Share Registrar*  
Tricor Secretaries Limited  
26/F., Tesbury Centre  
28 Queen's Road East  
Hong Kong

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Auditors: HLM & Co.  
 Certified Public Accountants  
 Room 305, Arion Commercial Centre  
 2-12 Queen's Road West  
 Hong Kong

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a developer, promoter and distributor of a broad range of botanical personal care products and provider of therapy services.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,002,200,000 shares

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Par value of ordinary shares in issue: HK\$0.10

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Board lot size (in number of shares): 5,000 shares

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

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Board lot size: N/A

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Expiry date: N/A

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Exercise price: N/A

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Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

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No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

**Convertible Bonds**

Zero coupon convertible bonds due 2013 issued on 29 April 2010 in the aggregate principal amount of HK\$114 million convertible into ordinary shares of the Company at the initial conversion price of HK\$0.19 each (subject to adjustment in accordance with the terms and condition of the convertible bonds). The total outstanding principal amount of the said bonds is HK\$38.00 million.

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ms. Chan Choi Har, Ivy

Mr. Ji He Qun

Mr. Cheung Tsun Hin, Samson

Mr. Chan Shun Kuen, Eric

Mr. Lam Wai Pong

Mr. Yeung Mario Bercasio

Mr. Chan Sze Hon

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*