

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR, AND RESIGNATION AND APPOINTMENT OF MEMBER OF AUDIT COMMITTEE AND REMUNERATION COMMITTEE

The board of directors (the “Board”) of China AU Group Holdings Limited (the “Company”) hereby announces that Mr. Yeung Mario Bercasio has tendered his letter of resignation resigning as independent non-executive director, and member of audit committee and remuneration committee of the Company with effect from 14 March 2011 due to other work commitment.

The Board also announces that Ms. Liu Jiang, an existing independent non-executive director of the Company, has been appointed as member of audit committee and remuneration committee of the Company in place of Mr. Yeung with effect from 14 March 2011.

Mr. Yeung has confirmed that there are no disagreements with the Board and the Company, and there are no other matters that need to be brought to the attention of shareholders of the Company.

The Company would like to take this opportunity to express its gratitude for the contribution of Mr. Yeung to the Company.

By Order of the Board
China AU Group Holdings Limited
Ji He Qun
Chairman

Hong Kong, 14 March 2011

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ji He Qun, Ms. Chan Choi Har, Ivy and Mr. Gu Da Xin; two non-executive Directors, namely Mr. Cheung Tsun Hin, Samson and Mr. Chan Shun Kuen, Eric; and three independent non-executive Directors, namely Mr. Chan Sze Hon, Mr. Lam Wai Pong and Ms. Liu Jiang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.

** For identification purpose only*