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China AU Group Holdings Limited
中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of China AU Group Holdings Limited (the "Company") announces that a meeting of the Board will be held at 23/F., Euro Trade Centre, 21-23 Des Voeux Road Central, Central, Hong Kong on Monday, 9 May 2011, at 9:30 a.m. for the following purposes:

- (1) To consider and approve the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 March 2011;
- (2) To approve the draft announcement for the third quarterly results to be published on the GEM website;
- (3) To consider the payment of an interim dividend, if any;
- (4) To consider the closure of the register of members, if necessary; and
- (5) To transact any other business.

By Order of the Board
China AU Group Holdings Limited
Ji He Qun
Chairman

Hong Kong, 21 April 2011

As at the date of this announcement, the Board consists of three executive directors, namely, Mr. Ji He Qun, Ms. Chan Choi Har, Ivy, and Mr. Gu Da Xin; two non-executive directors, namely Cheung Tsun Hin, Samson and Mr. Chan Shun Kuen, Eric; and three independent non-executive directors, namely, Mr. Chan Sze Hon, Mr. Lam Wai Pong and Ms. Liu Jiang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.

** For identification purpose only*