

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China AU Group Holdings Limited Date Submitted 4 May 2011							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8176</u>	Descri	ption: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ling month	5,000,000,000	HKD0.1	HKD500,000,000			
Increase/(decrease)							
Balance at close of the mo	onth	5,000,000,000	HKD0.1	HKD500,000,000			
(2) Stock code: N/A	Descri	ption: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ling month						
Increase/(decrease)							
Balance at close of the mo	onth						

30 April 2011

Stock code:	N/A	_Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth			
Increase/(decrea	ase)				
Balance at close	e of the month				
Buluitee at close					
3. Other Classes	s of Shares				
	s of Shares N/A	Description	: <u>N/A</u>		
3. Other Classes			: N/A No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes Stock code:		-] cla	No. of other	(State	_
3. Other Classes Stock code:	N/A e of preceding m	-] cla	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,002,200,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,002,200,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	ssuer)		N. C. 1. C.	X C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	E : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)		-				-
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)			-		-	-
(IVOIC I)						
3. N/A						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(11010 1)		Tot	tal A. (Ordin	ary charec)	N/A	
		10				
			•	nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Three-year zero coupon convertible bonds due 2013 38,000,000 38,000,000 200,000,000 **HKD** Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HKD 0.19 EGM approval date (if applicable) (14/04/2010) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
Class of shares issuable (1.	Rights issue	At price : State N/A currency	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (///) EGM approval date: (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price : State N/A	(Note 1) Issue and allotment)		
3. Placing At price: State currency At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Gas of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)		·	Currency	EGM approval date:	(/ /)		
Class of shares issuable N/A (Note 1)					N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State ourrency N/A		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Egiri approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

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Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue							<u> </u>
		Class of shares issuable (Note 1)		<u>N/A</u>			
Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		N/A			
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		N/A			
Consideration issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
	Repurchase of shares Redemption of shares	Scrip dividend At price: State currency N/A Repurchase of shares Redemption of shares Consideration issue. At price: State N/A	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares issuable (Note 1) State Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (state) Redemption date: (state) Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (s	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State currency N/A Scrip dividend At price: State currency N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) Redemption of shares Redemption of shares EGM approval date: (///) Class of shares redeemed (Note 1) Redemption date: (///) EGM approval date: (///) Class of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares Redemption date: (///) Class of shares Redemption date: (///)	Type of Issue Class of shares issuable (Note 1) N/A (Mote 1)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/</u>	<u>'A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
10.	Other (Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				referer	nce sha	ares) N/A ares) N/A lass) N/A	
То	otal increase / (decrea	ase) in ordinary shares during t	the month (i.e. Total of A to	E):		(1)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Huen Lai Chun	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.