

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	China AU Group Holdings Limited 4 July 2011						
I. Movements in Authoris	ed Share Capi	ital					
1. Ordinary Shares							
(1) Stock code : <u>8176</u>	Descri	ption: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ling month	5,000,000,000	HKD0.1	HKD500,000,000			
Increase/(decrease)			-				
Balance at close of the mo	onth	5,000,000,000	HKD0.1	HKD500,000,000			
(2) Stock code : N/A	Descri	ption : N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preced	ing month						
Increase/(decrease)			-				
Balance at close of the mo	onth						

30 June 2011

Stock code:	N/A	Descripti	on:	N/A		
		ì		reference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth _				
Increase/(decrea	se)	_			-	
	of the month					
Balance at close	of the month	_			<del></del>	
Balance at close  3. Other Classes		_				
		Descripti	on:	N/A		
3. Other Classes	of Shares	_ `	No. of	N/A  f other of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	of Shares  N/A	_ ^	No. of	f other	(State	_
3. Other Classes Stock code:	of Shares  N/A  of preceding r	_ ^	No. of	f other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	shares
Balance at close of preceding month	1,152,200,000		<u>-</u>	
Increase/ (decrease) during the month	50,000,000			
Balance at close of the month	1,202,200,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled N/A shares (*Note 1*) N/A shares (Note 1) N/A ( / / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Three-year zero coupon convertible bonds due 2013 9,500,000 (9,500,000)0 50,000,000 0 **HKD** Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HKD 0.19 EGM approval date (if applicable) (14/04/2010) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) 50,000,000 (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
		<del></del>
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price State N/A	Class of shares issuable (Note 1)	<u>N/A</u>	)		
1.	Rights issue	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>4</u>		
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	<u>N/</u>	<u>4</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares redeemed (Note 1)	<u>N/</u>	<u>4</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
8.	Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{Currency}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

during the month issuer pursuant thereto which ma be issued pursuant thereto as					TOI Maii		iu anu OEM nste	
Type of Issue  Class of shares issuable (N/A) (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )  (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  Total E. (Ordinary shares) N/A (Preference shares) N/A						C	of issuer issued luring the month	shares of
Class of shares issuable N/A (Note 1)  9. Capital reorganisation    Issue and allotment								at close of
9. Capital reorganisation    Issue and allotment		Type of Issue						the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Total E. (Ordinary shares) N/A (Preference shares) N/A					<u>N/A</u>			
Class of shares issuable N/A (Note 1)  10. Other (Please specify)  At price: State currency  How the currency of the currency	9.				( / /	)		
10. Other (Please specify)  At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					( / /	)		
10. Other (Please specify)  At price: State currency N/A								
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					N/A			
Total E. (Ordinary shares) N/A  (Preference shares) N/A	10.		At price : State currency M/A		( / /	)		
(Preference shares) N/A					( / /	)		
(Preference shares) N/A				Total E.	(Ordinary	/ share	es) N/A	
(Other class) N/A					Preference	e share	es) N/A	
					(Oth	er clas	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
Submitted by:	Huen Lai Chun	<u> </u>
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.