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China AU Group Holdings Limited
中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “**Board**”) of China AU Group Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held at 23/F., Euro Trade Centre, 21-23 Des Voeux Road Central, Central, Hong Kong on Tuesday, 27 September 2011, at 12:00 noon for the following purposes:

- (1) To consider and approve the audited annual results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 30 June 2011;
- (2) To consider and approve the draft announcement for the audited annual results of the Group for the year ended 30 June 2011 to be published in accordance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited;
- (3) To consider the payment of final dividend for the year ended 30 June 2011, if any;
- (4) To consider the closure of register of members, if necessary; and
- (5) To transact any other business, if any.

By Order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Vice Chairman

Hong Kong, 15 September 2011

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Ji He Qun, Ms. Chan Choi Har, Ivy, Mr. Wang Xiao Fei and Mr. Wang Shang Zhong; three non-executive directors, namely Mr. Cheung Tsun Hin, Samson, Mr. Chan Shun Kuen, Eric and Ms. Liu Xin; and four independent non-executive directors, namely Mr. Chan Sze Hon, Mr. Lam Wai Pong, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.

** For identification purpose only*