

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 February 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China AU Group Holdings Limited
Date Submitted	5 March 2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>8176</u> De	scription :	CHINA AU GROUP			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000		
Increase/(decrease)			-		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : <u>N/A</u> De	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding montl	shares	(State	capital		
Balance at close of preceding montl Increase/(decrease)	shares	(State	capital		

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,312,200,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,312,200,000	-		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
$\frac{1}{(Note 1)}$						
(1000 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>					
(Ivole I)		Т	tal A (Ordin	or (horac)		
		10	Dual A. (Ofull	aly shares)	-	
			(Prefere	nce snares)	-	
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currence	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)	-	

Convertibles (i.e. Convertible i	nto Change of the T	amon which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
	<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)		·					
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)						
<u>4.</u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(,	(,,,)	,	Total C. (Ordin	nary shares)	-	_	
			(Prefere	ence shares)	-	-	
						-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Type of issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (///) N/A 3. Placing At price : State currency Class of shares issuable (Mote 1) N/A 3. Placing At price : State currency EGM approval date: (dd/mm/yyyy) N/A 4. Bonus issue State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment (dd/mm/yyyy) (///) N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (///) N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (More 1) (///) 3. Placing At price : State currency Class of shares issuable (More 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment currency (///)		Type of issue		Class of shares issuable	1	N/A		
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) GM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable N/A (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (/ /) (/ /) N/A								
$\frac{(dd/mn/yyyy)}{(Md/mn/yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{(Note 1)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{M/A} = \frac{N/A}{N/A}$	1.	Rights issue			(/	/)	
2. Open offer At price : State currency I such a allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency I such a allotment $(//)$ (d/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					(/	/		N/A
2. Open offer At price : State currency $(Note 1)$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency $(lass of shares issuable N/A$ (Note 1) Issue and allotment $(//)$ date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) At price $(lass of shares issuable N/A$ (lass of shares issuable N/A (lass of shares issuable N/A (Note 1) (lass of shares issuable N/A (Note 1) EGM approval date: $(//)$ (lass of shares issuable N/A (Note 1) EGM approval date: $(//)$ (lass of shares issuable N/A (Note 1) (lass of shares issuable N/A (lass of shares issuable N/A (lass of shares issuable N/A (lass of shares issuable N/A (Note 1) (lass of shares issuable N/A (lass of shares								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable (N/A (Note 1)) N/A N/A 4. Bonus issue Issue and allotment (/ /) N/A (N/A (N/A (N/A (N/A (N/A (N/A (N/A (N	J/A		
Image: Constraint (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Rectarge in the state of the s	2.	Open offer			(/	/)	
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ N/A Issue and allotment $(1 / 1)$ N/A EGM approval date: $(1 / 1)$ N/A EGM approval date: $(1 / 1)$ N/A EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$				EGM approval date: (dd/mm/yyyy)	(/	/		N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ Class of shares issuable N/A N/A N/A Issue and allotment $(/ / /)$ Issue <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1071</td> <td>1071</td>							1071	1071
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N	J/A		
(dd/mm/yyyy) N/A N/A N/A N/A (lass of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	3.	Placing	At price : State		(/	/)	
N/A N/A				EGM approval date: (dd/mm/yyyy)	(/	/		
4. Bonus issue							N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)					N	J/A		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/	/)	
<u>N/A</u> <u>N/A</u>					(/	/		
							N/A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
						N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
						N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		27/4
						N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main I	Board	and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	ble N/A			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by: Lee Chan Wah
Title: Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.