

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30/09/2012		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer	China AU Grou	ıp Holdings Li	mited
Date Submitted	05/10/2012		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
		China AI	I Carana
(1) Stock code : <u>8176</u> Desc	cription :	China AU	Group
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
	Sitares	currency)	(Sidie Currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	-		-
		•	
Balance at close of the month	5,000,000,000	HK\$0.10	HV\$500,000,000
Barance at close of the month	3,000,000,000	ПКФ0.10	HK\$500,000,000
(2) Stock code : N/A Desc	cription :		
		Par value	Authorised share
	No. of ordinary	(State	capital
	shares	currency)	(State currency)
Balance at close of preceding month			
In among a // do among a			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : N/A De	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,312,200,000					
Increase/ (decrease) during the month	<u> </u>	-				
Balance at close of the month	1,312,200,000	-	- -			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -					<u>=</u>	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						-
(Ivoie 1)						
2						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
,		To	otal A. (Ordin	ary shares)		
					<u>-</u>	
				Other class)	-	
m . 16 1 1 1 1	1 .1		•	Juici Class)		
Total funds raised dur		i from exercise of	Ĭ			
options (State currence	<i>y)</i>			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during th	ne at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
	·				_
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	· · · · /	<u></u>	rdinary charac)		
		(Pref	rdinary shares) ference shares) (Other class)	-	_

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	erted Amount at g the close of the ath month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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EGM approval date (if applicable) (dd/mm/yyyy)			
(if applicable) (dd/mm/yyyy) (/ /)			
(dd/mm/yyyy) (/ /)			
Total C ((
INIXII II	(Ordinary shares)	_	
(Pro	Preference shares)		_
((Other class)	-	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
]	
shares (Note 1)		
2.		
	_	
(/ /) shares (Note 1)	-	
Shares (Note 1)		
3		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			of Main 1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares	N/A			
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main	Board	and GEM lis	
				No. of new	No. of new
				shares of issued	shares of
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable N/A (Note 1)	L		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)			
				N/A	N/A
		Class of shares issuable N/A			
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	,	N/A	N/A
		(22		- "	
		Total E. (Ordinary			
		(Preference			•
		(Othe	r class)	•
	_				
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	.)	-
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(2	· -	-
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		<u> </u>	-
	otal increase / (decrease) in other classes of shares du		:		-
	hese figures should be the same as the relevant figur	-		Share Canital	!").)
	J. G			cupitui	/'/

Remarl	demarks (if any):							
Submit	tted by: Lee Chan Wah							
Title:	Director							
	(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.