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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

DELAY IN (i) PUBLICATION OF THE ANNOUNCEMENT OF THE INTERIM RESULTS AND (ii) DESPATCH OF THE INTERIM REPORT

The Board wishes to inform the shareholders of the Company that there will be a delay in (i) publication of the announcement of the Interim Results; and (ii) despatch of the Interim Report. The reason for such delay is that additional time is required for the Company to finalise certain information to be included in the Interim Results. It is expected that publication of the announcement of the Interim Results will be delayed to on or before 15 May 2013.

DELAY IN PUBLICATION OF THE INTERIM RESULTS

The board (the “**Board**”) of directors (the “**Directors**”) of China AU Group Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company that there will be a delay in publication of the announcement of the interim results for the six months ended 31 December 2012 (the “**Interim Results**”). The reason for such delay is that additional time is required for the Company to finalise certain information to be included in the Interim Results. It is expected that publication of the announcement of the Interim Results will be delayed to on or before 15 May 2013.

Pursuant to Rule 18.78 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the Company is required to publish its preliminary announcement of the Interim Results on a date not later than 45 days after the end of such financial period, that is, on or before 14 February 2013.

* *For identification purpose only*

DELAY IN DESPATCH OF THE INTERIM REPORT

Pursuant to Rules 18.53 and 18.54 of the GEM Listing Rules, the Company is required to publish its interim report for the six months ended 31 December 2012 (the “**Interim Report**”) on a date not later than 45 days after the end of such financial period, that is, on or before 14 February 2013, and must despatch the Interim Report as soon as reasonably practicable after publishing. Due to the delay in the publication of the announcement of the Interim Results, the despatch of the Interim Report has to be delayed to such time after the publication of the announcement of the Interim Results.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 and will remain suspended until further notice.

By order of the Board
China AU Group Holdings Limited
Lee Chan Wah
Executive Director

Hong Kong, 8 February 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Chu Kin Wang, Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.china-au-group.com.