

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **China AU Group Holdings Limited**

### **中國金豐集團控股有限公司\***

*(to be renamed as EDS Wellness Holdings Limited)  
(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8176)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (I) SUBSCRIPTION FOR CONVERTIBLE BONDS; (II) APPLICATION FOR WHITEWASH WAIVER; AND (III) THE LOAN AGREEMENT**

Since additional time is required to finalise certain information including the indebtedness statement to be included in the Circular and prepare the relevant information of the Group for the independent financial advisor to review, it is expected that the despatch date of the Circular will be postponed to a date falling on or before Thursday, 25 April 2013.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 21 March 2013 in relation to, among other matters, the Subscription, the Whitewash Waiver and the Loan Agreement (the “**Transactions**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

#### **DELAY IN DESPATCH OF CIRCULAR**

As stated in the Announcement, a circular (the “**Circular**”) including, among other things, (i) details of the Transactions; (ii) the recommendation of the independent board committee in relation to the Transactions; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders in relation to the Transactions; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before Thursday, 11 April 2013 in compliance with Rule 8.2 of the Takeovers Code.

Since additional time is required to finalise certain information including the indebtedness statement to be included in the Circular and prepare the relevant information of the Group for the independent financial adviser to review, it is expected that the despatch date of the Circular will be postponed to a date falling on or before Thursday, 25 April 2013 unless further extension is granted by the Executive.

\* *For identification purpose only*

Application has been made to the Executive for an extension of time for the despatch of the Circular to the Shareholders on or before Thursday, 25 April 2013. The Executive has indicated that it is minded to grant such consent.

By order of the Board  
**China AU Group Holdings Limited**  
**Yu Shu Kuen**  
*Chairman*

Hong Kong, 11 April 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Shu Kuen, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.china-au-group.com](http://www.china-au-group.com).*