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EDS Wellness Holdings Limited

(Formerly known as China AU Group Holdings Limited 中國金豐集團控股有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

EXCLUSIVE DISTRIBUTORSHIP FOR EVIDENS DE BEAUTÉ PRODUCTS IN MACAU AND EXTENSION OF LOAN REPAYMENT DATE

EXCLUSIVE DISTRIBUTORSHIP FOR EVIDENS DE BEAUTÉ PRODUCTS IN MACAU

The Board is pleased to announce that on 8 August 2013 EDS Asia, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company, entered into the Macau Agreement with the Macau Retailer. EDS Asia is the holding company of EDS Distribution which is the exclusive distributor in Hong Kong of the “Evidens de Beauté” products. Pursuant to the Macau Agreement, EDS Asia has agreed to appoint the Macau Retailer as its sole and exclusive retail agent in Macau and supply the “Evidens de Beauté” products to the Macau Retailer for retail sales initially in four of its associated pharmaceutical stores in Macau up until 30 June 2015 which shall be renewed thereafter for a further term of 2 years if agreed by the parties to the Macau Agreement. The Macau Agreement is subject to the conditions precedent as set out in this announcement.

The Board is also pleased to announce that on 29 August 2013, EDS Distribution, an indirect wholly-owned subsidiary of the Company, has been granted by Montaigne exclusive distributorship of the “Evidens de Beauté” products in Macau up until 30 June 2015 which shall be renewed automatically thereafter for periods of 1 year each unless terminated by either party.

* For identification purpose only

EXTENSION OF LOAN REPAYMENT DATE

The Board announced that on 30 August 2013, Koffman and the Company have entered into the Fifteenth Extension Agreement, pursuant to which the repayment date of the Loan has been further extended from 31 August 2013 to 31 December 2013 (or such later date as Koffman and the Company may agree in writing). Subject to the changes under the Fifteenth Extension Agreement, all other terms and conditions of the Loan Agreements and the Extension Agreements remain the same.

EXCLUSIVE DISTRIBUTORSHIP FOR EVIDENS DE BEAUTÉ PRODUCTS IN MACAU

Reference is made to the announcement dated 18 July 2012 (the “**Announcement**”) of EDS Wellness Holdings Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) is pleased to announce that on 8 August 2013, EDS (Asia) Limited (“**EDS Asia**”), a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company, entered into a supply agreement (the “**Macau Agreement**”) with a member of a pharmaceutical group (the “**Macau Retailer**”). EDS Asia is the holding company of EDS Distribution Limited (“**EDS Distribution**”) which is the exclusive distributor in Hong Kong of the “Evidens de Beauté” products. Pursuant to the Macau Agreement, EDS Asia has agreed to appoint the Macau Retailer as its sole and exclusive retail agent in the Macau Special Administrative Region of the People’s Republic of China (“**Macau**”) and supply the “Evidens de Beauté” products to the Macau Retailer for retail sales initially in four of its associated pharmaceutical stores in Macau up until 30 June 2015 which shall be renewed thereafter for a further term of 2 years if agreed by the parties to the Macau Agreement. The Macau Agreement is subject to the conditions precedent that (i) a consent to the extension of the exclusive distribution right of EDS Distribution to Macau or the supply of the “Evidens de Beauté” products to the Macau Retailer has been obtained from the brand owner of the “Evidens de Beauté” products; (ii) EDS Asia has provided to the Macau Retailer all the required and necessary documents and agreements entered with the brand owner of the “Evidens de Beauté” products to the satisfaction of the Macau Retailer for verification; and (iii) the Macau Retailer has given a written notice of satisfaction within 7 days after receiving and being satisfied with all the documents and consent referred to in (i) and (ii) above confirming that all the conditions precedent are fulfilled and satisfied.

The Board is also pleased to announce that on 29 August 2013, EDS Distribution, an indirect wholly-owned subsidiary of the Company, has been granted by Montaigne Limited (“**Montaigne**”) exclusive distributorship of the “Evidens de Beauté” products in Macau up until 30 June 2015 which shall be renewed automatically thereafter for periods of 1 year each unless terminated by either party.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries the Macau Retailer, Montaigne and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

EXTENSION OF LOAN REPAYMENT DATE

Reference is made to the announcements dated 2 April 2012, 7 May 2012, 26 June 2012, 26 September 2012, 26 October 2012, 26 November 2012, 7 December 2012, 31 December 2012, 15 January 2013, 31 January 2013, 28 February 2013, 2 April 2013, 30 April 2013, 31 May 2013, 28 June 2013 and 31 July 2013 (the “**Announcements**”) of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that on 30 August 2013, Koffman and the Company have entered into an extension agreement (the “**Fifteenth Extension Agreement**”, together with all previous extension agreements, the “**Extension Agreements**”), pursuant to which the repayment date of the Loan has been further extended from 31 August 2013 to 31 December 2013 (or such later date as Koffman and the Company may agree in writing). Subject to the changes under the Fifteenth Extension Agreement, all other terms and conditions of the Loan Agreement and the Extension Agreements remain the same.

The Loan is being used as general working capital of the Group. The Board considers that the Fifteenth Extension Agreement is on normal commercial terms and in the interests of the Company and its shareholders as a whole.

By order of the Board
EDS Wellness Holdings Limited
Lee Chan Wah
Executive Director

Hong Kong, 30 August 2013

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny (former name: Yu Shu Kuen), Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.