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## **EDS Wellness Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8176)**

### **EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of EDS Wellness Holdings Limited (the “**Company**”) dated 17 September 2013 (the “**Announcement**”) in relation to the proposed acquisition of 51% equity interest of a business which is engaging in beauty and wellness services business in Hong Kong and the announcement of the Company dated 30 September 2013 (the “**First Extension Announcement**”) in relation to the extension of long stop date of the Term Sheet. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement and the First Extension Announcement.

Pursuant to the Term Sheet as supplemented by the Extension Agreement, (i) the Vendors and EDS International shall negotiate in good faith and use their best efforts to finalise the Formal Agreement in relation to the Proposed Acquisition incorporating all the major terms as set out in the Term Sheet on or before 30 September 2013 (which was extended to 10 October 2013 pursuant to the Extension Agreement) (the “**Long Stop Date**”); and (ii) none of the parties shall have any liability whatsoever to the other under the Term Sheet should they fail to reach an agreement on the terms of the Formal Agreement on or before the Long Stop Date, provided they have each complied with their obligation to negotiate in good faith.

As additional time is required for the Vendors and EDS International to finalize the terms of the Formal Agreement, the Vendors and EDS International entered into a second extension agreement (the “**Second Extension Agreement**”) on 10 October 2013 to confirm their mutual agreement to extend the Long Stop Date from 10 October 2013 to 18 October 2013.

Save for the Long Stop Date, the terms and conditions of the Term Sheet remain intact and unchanged and the Term Sheet as supplemented by the Extension Agreement and Second Extension Agreement shall remain in full force and effect.

By order of the Board  
**EDS Wellness Holdings Limited**  
**Yu Zhen Hua Johnny**  
*Chairman*

Hong Kong, 10 October 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.eds-wellness.com](http://www.eds-wellness.com).*