

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yy): | 31/10/2013 | | |
|-----------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | learing L | imited | | |
| | | | | |
| Name of Issuer | EDS W | ellness Holdings | Limited | |
| Date Submitted | | 01/11/2013 | | |
| | | | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. O. J | | | | |
| 1. Ordinary Shares | | | | * |
| (1) Stock code : <u>8176</u> D | Descriptio | on: | EDS WEI | LLNESS |
| |] | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| Increase/(decrease) | | - | | |
| | | | | |
| Balance at close of the month | | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| (2) Stock code : N/A D | Description | on : | | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | | |
| Increase/(decrease) | _ | _ | | |
| | | | | |
| Balance at close of the month | _ | | | |

| ription: | | |
|--------------------------------|----------------------------------|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ription: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | ription : No. of other | No. of preference shares (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,312,200,000 | | | |
| Increase/ (decrease) during the month | | - | | |
| Balance at close of the month | 1,312,200,000 | - | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | issuer) | | | |
|------------------------------------|---------------|-----------------|----------------|--------------|---|-------------------------------------|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which |
| including EGM | | | | | the month pursuant thereto | may be issued |
| approval date | | Movement duri | ng the month | | tnereto | pursuant thereto as at close of the |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| | Conserts d | F | C11-4 | T I | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11016 1) | | | | | | |
| 2. | | | | | | |
| <u>2.</u> | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
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| 3. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | (Prefere | nce shares) | - | |
| | | | ((| Other class) | | |
| Total funds raised dur | ing the month | from exercise o | • | , | | |
| options (State currence | | | · <u>=</u> | _ | | |
| T | J / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | | Exercised luring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---------|----------------------------------|--|--|---|
| 1. N/A | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| | · | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | • | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
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| Class of shares issuable (Note 1) | | | | | | |
| Carla a animati a manina a | | | | | | |
| | (/ /) | | | | | |
| | | Total B | (Prefere | nary shares) ence shares) Other class) | - | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| - | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| - | | | | | | |
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| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| - | | | | | | |
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| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
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| C4==1 1 - //C1' 1\ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/IIIII/yyyy) | (/ /) | | Total C (Ordin | nary charac) | | |
| | | | Total C. (Ordin | ance charge) | - | _ |
| | | | (1101016 | ence shares) Other class) | <u> </u> | _ |
| | | | (| | | _ |
| | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
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| | | |
| | - | |
| shares (Note 1) | 1 | |
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| 3 | | |
| | <u> </u> | |
| (/ /) | - | |
| shares (Note 1) | | |
| T 1D (0 !! 1 | | |
| Total D. (Ordinary shares) (Preference shares) | - | |
| (Other class) | - | |
| (Other class) | | • |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

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|----|----------------------|-----------------------------|---|-------------|-----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | JT | | Class of shares issuable | N/A | 4 | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | A | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | N/A | A | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 37 /4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | N/A | A | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

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|---|---|----------|---------------|---------------|
| | | | No. of new | No. of new |
| | | | shares of | shares of |
| | | | issuer issued | issuer which |
| | | | during the | may be |
| | | | month | issued |
| | | | pursuant | pursuant |
| | | | thereto | thereto as at |
| | | | | close of the |
| Type of Issue | | | | month |
| | Class of shares issuable N/A (Note 1) | Λ | | |
| | () | ` | | |
| 9. Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| | | | | 1 N /A |
| | | | | |
| | | | | |
| | Class of shares issuable N/A | Λ | | |
| | (Note 1) | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | Zorr approvar date. | , | N/A | N/A |
| | (dd/mm/yyyy) | | | N/A |
| | Total E. (Ordinary | | | |
| | (Preference | | | |
| | (Othe | er class |) | |
| | | | | |
| | | | | |
| Total increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to E): | (1 |) | - |
| | | (2 | | - |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | | - |
| Total increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E) | : | | - |
| (These figures should be the same as the relevant figur | res under II above ("Movements in . | Issued . | Share Capital | !").) |

| | Remarks (if any): | | | | | | |
|--|--|--|--|--|--|--|--|
| Title: Director | | | | | | | |
| Title: Director | | | | | | | |
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| Title: Director | | | | | | | |
| Title: Director | | | | | | | |
| Title: Director | | | | | | | |
| | Submitted by: Lee Chan Wah | | | | | | |
| (Director, Secretary or other duly authorised officer) | Title: Director | | | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | | | |
| | | | | | | | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.