

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	31/01/2014		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer EDS	S Wellness Holdings	Limited	
Date Submitted	06/02/2014		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 8176 Descri	ption:	EDS WEI	LINESS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

ription:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ription :  No. of other	No. of preference shares (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,312,200,000					
Increase/ (decrease) during the month		-				
Balance at close of the month	1,312,200,000	-				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant thereto	may be issued
approval date		Movement duri	ng the month		tnereto	pursuant thereto as at close of the
(dd/mm/yyyy) and — class of shares						
	Conserts d	F	C11-4	T I		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(11016 1)						
2.						
<u>2.</u>						
( / / )						
shares						
( <i>Note 1</i> )						
,						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	-	
			((	Other class)		
Total funds raised dur	ing the month	from exercise o	•	,		
options (State currence			· <u>=</u>	_		
T	J /				<del></del>	

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
	·					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
	· ·					
Class of shares issuable (Note 1)						
Carla a animati a manina a						
	( / / )					
		Total B	(Prefere	nary shares) ence shares) Other class)	-	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
	<u>—</u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
-	<del></del>					
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
	<u>—</u>					
	<u> </u>					
C4==1 1 - //C1' 1\						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )	<del></del>	Total C (Ordin	nary charac)		
			Total C. (Ordin	ance charge)	-	_
			(1101016	ence shares) Other class)	<u> </u>	_
			(			_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2		
	 <del> </del>	
	-	
shares (Note 1)	1	
3	 <del> </del>	
	<u> </u>	
( / / )	-	
shares (Note 1)		
T 1D (0 !! 1		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
(Other class)		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

_				1 OI IVIGII	Doa	id and OLM in	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JT		Class of shares issuable	N/A	4		
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	
			Class of shares repurchased (Note 1)	N/A	A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A	A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37</b> (4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	A		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	TOI Wan	Doard	and GEWI IIS	
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
	Class of shares issuable N/A (Note 1)	Λ		
	( )	`		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	(dd/mm/yyyy)		N/A	N/A
				1 <b>N</b> /A
	Class of shares issuable N/A	Λ		
	(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	Zorr approvar date.	,	N/A	N/A
	(dd/mm/yyyy)			N/A
	Total E. (Ordinary			
	(Preference			
	(Othe	er class	)	
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1	)	-
		(2		-
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			-
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E)	:		-
(These figures should be the same as the relevant figur	res under II above ("Movements in .	Issued .	Share Capital	!").)

	Remarks (if any):	
Title: Director		
	Submitted by: Lee Chan Wah	
(Director, Secretary or other duly authorised officer)	Title: Director	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.