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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

INCREASE IN LOAN FACILITY AND EXTENSION OF LOAN REPAYMENT DATE

Reference is made to the announcements dated 2 April 2012, 7 May 2012, 26 June 2012, 26 September 2012, 26 October 2012, 26 November 2012, 7 December 2012, 31 December 2012, 15 January 2013, 31 January 2013, 28 February 2013, 2 April 2013, 30 April 2013, 31 May 2013, 28 June 2013, 31 July 2013, 30 August 2013, 17 October 2013 and 31 December 2013 (the “**Announcements**”) of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that on 13 February 2014, Koffman and the Company entered into a second supplemental agreement (the “**Second Supplemental Agreement**”), pursuant to which and subject to the terms and conditions of the Loan Agreement, the Extension Agreements and the Supplemental Agreement, Koffman has agreed to increase the amount of the Loan available to the Company from HK\$60,000,000 to up to a principal amount of HK\$80,000,000 and the repayment date of the Loan has been further extended from 28 February 2014 to 31 December 2014 (or such later date as Koffman and the Company may agree it writing). Subject to the changes under the Second Supplemental Agreement, all other terms and conditions of the Loan Agreement, the Extension Agreements and the Supplemental Agreement remain the same.

The Loan is being used as general working capital of the Group. The Board considers that the Second Supplemental Agreement is on normal commercial terms and in the interests of the Company and its shareholders as a whole.

By order of the Board
EDS Wellness Holdings Limited
Lee Chan Wah
Executive Director

Hong Kong, 13 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.