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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION

References are made to the announcements of EDS Wellness Holdings Limited (the “**Company**”) dated 4 November 2013, 29 November 2013, 20 December 2013 and 24 January 2014 (the “**Announcements**”) in relation to the proposed acquisition of 51% equity interest in and the shareholders’ loan due by China Honest Enterprises Limited. Terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

As stated in the Announcements, a circular (the “**Circular**”) of the Company containing, among other things, further details of the Proposed Acquisition and the notice convening the EGM will be despatched to the Shareholders on or before 28 February 2014.

As additional time is required for the preparation of certain information to be included in the Circular, including the accountants’ report of the Target Company, pro forma financial information of the enlarged Group upon the Completion and other information as required by the GEM Listing Rules, it is expected that the Circular will be despatched to the Shareholders on or before 31 March 2014.

By order of the Board
EDS Wellness Holdings Limited
Yu Zhen Hua Johnny
Chairman

Hong Kong, 28 February 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.