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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8176)

FURTHER REVISED TIMETABLE FOR THE CHANGE OF DOMICILE AND CAPITAL REORGANISATION

The Board announces that the expected timetable for the proposed Change of Domicile and Capital Reorganisation has been revised as set out in this announcement.

Reference is made to the announcements of EDS Wellness Holdings Limited (the “**Company**”) dated 20 December 2012, 7 January 2013, 17 April 2013, 5 August 2013, 7 October 2013 and 6 December 2013 respectively and the circular (the “**Circular**”) of the Company dated 24 January 2013 in relation to, inter alia, the Change of Domicile and the Capital Reorganisation and the announcement of the Company dated 28 February 2013 in relation to the poll results of the extraordinary general meeting of the Company held on 28 February 2013 approving, inter alia, the Change of Domicile and the Capital Reorganisation. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Circular.

REVISED EXPECTED TIMETABLE

The Board announces that due to more time is required for the fulfillment of the conditions for the implementation of the Change of Domicile and the Capital Reorganisation, the expected timetable for the implementation of the Change of Domicile and the Capital Reorganisation has been revised as follows:

The following events are conditional on the fulfillment of the conditions for the implementation of the Change of Domicile and the Capital Reorganisation:

Effective date for the Change of Domicile* on or after 22 April 2014

Effective date of the Capital Reorganisation* on or after 22 May 2014

Commencement of dealings in New Shares 9:00 a.m., 22 May 2014

First day for free exchange of Existing Share Certificates
for New Share Certificates 22 May 2014

Last day for free exchange of Existing Share Certificates
for New Share Certificates 26 June 2014

Note: All times and dates refer to Hong Kong local times and dates

* *The expected effective dates for the Change of Domicile and the Capital Reorganisation are subject to the relevant conditions precedent being fulfilled. Further, the Capital Reorganisation is conditional upon, among others, the GEM Listing Committee granting the Listing Approval. Meanwhile, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 September 2011. The Stock Exchange has expressed reservation on the granting of the Listing Approval before the Company has satisfied all the resumption conditions as set out in the letter from the Stock Exchange dated 13 July 2012 and subsequently on 7 February 2014, the Company received a letter from the Stock Exchange stated it allows trading resumption of the Shares subject to satisfying certain conditions by 30 April 2014. As such, the effective date of the Capital Reorganisation may be changed. The Company will keep the Shareholders and potential investors informed of any further changes in connection with the expected timetable by way of further announcement(s).*

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 September 2011 and shall remain suspended until further notice.

By order of the Board
EDS Wellness Holdings Limited
Yu Zhen Hua Johnny
Chairman

Hong Kong, 3 March 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.