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## **EDS Wellness Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8176)**

### **EXTENSION OF LONG STOP DATE**

The Board announces that as additional time is required to fulfill the conditions precedent set out in the Sale and Purchase Agreement, the Vendors and the Purchaser have entered into an Extension Letter on 18 March 2014 pursuant to which the Vendors and the Purchaser agreed to extend the Long Stop Date from 31 March 2014 to 30 April 2014, or such later date as the Vendors and the Purchaser may agree in writing. All other terms of the Sale and Purchase Agreement remain unchanged.

References are made to the announcements of EDS Wellness Holdings Limited (the “**Company**”) dated 4 November 2013, 29 November 2013, 20 December 2013, 24 January 2014 and 28 February 2014 (the “**Announcements**”) in relation to the proposed acquisition of 51% equity interest in and the shareholders’ loan due by China Honest Enterprises Limited. Terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

As disclosed in the Announcements, if the conditions precedent are not fulfilled or waived (as the case may be) on or before the Long Stop Date (i.e. 31 March 2014), the Sale and Purchase Agreement shall cease and terminate and thereafter neither party to the Sale and Purchase Agreement shall have any rights or obligations towards each other except in respect of any antecedent breach, and the Vendors shall refund the Deposit to the Purchaser without interest within 10 Business Days provided that the Vendors are entitled to deduct HK\$400,000 from the Deposit if the non-fulfillment of the conditions precedent by the Long Stop Date is not due to the wilful default of the Vendors.

The Board announces that as additional time is required to fulfill the conditions precedent set out in the Sale and Purchase Agreement, the Vendors and the Purchaser have entered into an extension letter on 18 March 2014 (the “**Extension Letter**”) pursuant to which the Vendors and the Purchaser agreed to extend the Long Stop Date from 31 March 2014 to 30 April 2014, or such later date as the Vendors and the Purchaser may agree in writing. All other terms of the Sale and Purchase Agreement remain unchanged.

The Board considers that the entering into of the Extension Letter is in the interests of the Company and its shareholders as a whole.

By order of the Board  
**EDS Wellness Holdings Limited**  
**Yu Zheu Hua Johnny**  
*Chairman*

Hong Kong, 18 March 2014

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Wang Xiaofei (with Mr. Lee Chan Wah as alternate), Mr. Wang Shangzhong and Mr. Lee Chan Wah; one non-executive Director, namely Mr. Du Juanhong; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.eds-wellness.com](http://www.eds-wellness.com).*