

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDS Wellness Holdings Limited	
Date Submitted	02/05/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8176</u> Descri	tion : EDS WELLNESS					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000			
Increase/(decrease)						
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,312,200,000			<u> </u>
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,312,200,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			0		-	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)		·			·	
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		T		1		
		10	otal A. (Ordin	ary snares)		
				nce shares)	-	
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currenc	:y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	<u>(/ /)</u> Total	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	_	
			(Prefere	nary shares) ence shares)	-	-
			` ((ence shares)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	uncreto	as at close of the month
1. <u>N/A</u>		
	-	
2.		
(/ / _)		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

sue At price		Class of shares issuable					close of the month
ue At price		LIASS OF Shares recliable		N/A			montin
ue At price		(Note 1)		1 N /A			
in pilo	: State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
		Class of shares issuable (Note 1)		N/A			
er At price	: State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	NI/A	N/A
		Class of shares issuable (Note 1)		N/A			
At price	: State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)		
						N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		N/A			
ue		Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
	At price	At price : State	er At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	er At price : State currency Issue and allotment date : (dd/mm/yyyy) (// date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// date : (dd/mm/yyyy) (// date : (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) (// date : (dd/mm/yyyy) At price : State currency Issue and allotment date : (// date : (dd/mm/yyyy) (// date : (dd/mm/yyyy) ue Class of shares issuable (Note 1) (// date : (dd/mm/yyyy) ue Issue and allotment date : (dd/mm/yyyy) (// date : (dd/mm/yyyy) EGM approval date: (// date : (dd/mm/yyyy) (// date : (dd/mm/yyyy) (// date : (dd/mm/yyyy)	ar At price : State currency Issue and allotment (/// date : (dd/mm/yyyy)) N/A Br Issue and allotment (/// date : (dd/mm/yyyy)) Issue and allotment (/// (dd/mm/yyyy)) Issue and allotment (/// (dd/mm/yyyy)) At price : State currency Issue and allotment (/// date : (dd/mm/yyyy)) N/A At price : State currency Issue and allotment (/// date : (dd/mm/yyyy)) N/A EGM approval date: (/// (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) N/A ue Issue and allotment (/// date : (dd/mm/yyyy)) N/A EGM approval date: (/// N/A N/A ue Essue and allotment (/// //// EGM approval date: (/// EGM approval date: (/// N/A	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$\frac{N/A}{(Note 1)}$ $\frac{N/A}{(Note 1)}$ $\frac{(Lass of shares issuable N/A}{(Note 1)}$ $\frac{(I < Note 1)}{(I < I)}$ $\frac{(I < I)}{(I < I)}$

Other Movements in Issued Share Capital

f Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
lividend							close of the month
lividend		Class of shares issuable (<i>Note 1</i>)		N/A			
dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)		N/A			
chase of		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)		N/A			
nption of		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)		N/A			
leration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N1/ A	N/A
10	eration issue		eration issue At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date:	eration issue At price : State Issue and allotment (date : (dd/mm/yyyy) EGM approval date: (eration issue At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	eration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	eration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)

				For Main H	Board	l and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (Note 1)	ble N/A			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sl (Preference sl (Other	hares)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):	
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Submitte	ed by:	Lee Chan Wah			
Title:		Director			
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.