

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/04/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | EDS Wellness Holdings Limited |  |
|----------------|-------------------------------|--|
| Date Submitted | 02/05/2014                    |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |  |  |  |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|--|
| (1) Stock code : <u>8176</u> Descri | tion : EDS WELLNESS    |                                  |                                                 |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000                                 |  |  |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |  |  |
| Balance at close of the month       | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000                                 |  |  |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |                                                 |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month |                        |                                  |                                                 |  |  |  |
| Increase/(decrease)                 |                        |                                  |                                                 |  |  |  |
| Balance at close of the month       |                        |                                  |                                                 |  |  |  |

# 2. Preference Shares

| Stock code :          | N/A       | Descrip | tion :                   |                                  |                                                 |
|-----------------------|-----------|---------|--------------------------|----------------------------------|-------------------------------------------------|
|                       |           |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p | preceding | month   |                          |                                  |                                                 |
| Increase/(decrease)   |           |         |                          |                                  |                                                 |
| Balance at close of t | he month  |         |                          |                                  |                                                 |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |                                                 |
| Increase/(decrease)                 |                                |                                  |                                                 |
| Balance at close of the month       |                                |                                  |                                                 |

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :** 

## II. Movements in Issued Share Capital

|                                          | No. of ordin  | ary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|------------|------------------|----------------------|
|                                          | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,312,200,000 |            |                  | <u> </u>             |
| Increase/ (decrease)<br>during the month | <u> </u>      |            |                  |                      |
| Balance at close of the month            | 1,312,200,000 |            |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the  | Issuer)        |              |                      |                     |
|------------------------|--------------|-----------------|----------------|--------------|----------------------|---------------------|
| Particulars of share   |              |                 |                |              | No. of new shares of | No. of new shares   |
| option scheme          |              |                 |                |              | issuer issued during | of issuer which     |
| including EGM          |              |                 |                |              | the month pursuant   | may be issued       |
| approval date          |              | Movement duri   | ng the month   |              | thereto              | pursuant thereto as |
| (dd/mm/yyyy) and -     |              |                 | 0              |              | -                    | at close of the     |
| class of shares        |              |                 |                |              |                      | month               |
| issuable               | Granted      | Exercised       | Cancelled      | Lapsed       |                      |                     |
| <u>1. N/A</u>          |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
| shares                 |              |                 |                |              |                      |                     |
| (Note 1)               |              | ·               |                |              | ·                    |                     |
|                        |              |                 |                |              |                      |                     |
| 2.                     |              |                 |                |              |                      |                     |
| <u></u>                |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
| shares                 |              |                 |                |              |                      |                     |
| (Note 1)               |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
| 3.                     |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
| ( / / )                |              |                 |                |              |                      |                     |
| shares                 |              |                 |                |              |                      |                     |
|                        |              |                 |                |              |                      |                     |
| (Note 1)               |              | T               |                | 1            |                      |                     |
|                        |              | 10              | otal A. (Ordin | ary snares)  |                      |                     |
|                        |              |                 |                | nce shares)  | -                    |                     |
|                        |              |                 |                | Other class) | -                    |                     |
| Total funds raised dur |              | from exercise o | f              |              |                      |                     |
| options (State currenc | :y)          |                 |                | -            |                      |                     |
|                        |              |                 |                |              |                      |                     |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                              | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u>                                                                                                                                                                                         |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                               | ( / / )                                                                   |                                  |                                              |                                                                                        |                                                                                                                   |
| 2.                                                                                                                                                                                                    |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. | ( / / )                                                                   |                                  |                                              |                                                                                        |                                                                                                                   |
| ( / / )<br>Stock code (if listed)<br>Class of shares                                                                                                                                                  |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| issuable (Note 1)                                                                                                                                                                                     |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                                                                                                                      | ( / / )                                                                   |                                  |                                              |                                                                                        |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                                                                                   |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| EGM approval date<br>(if applicable)                                                                                                                                                                  |                                                                           |                                  |                                              |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                                                                                          | <u>( / / )</u><br>Total                                                   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | -                                                                                      | _                                                                                                                 |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i           | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |                                                                                        |                                                                                                                   |
|--------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                              |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Class of shares                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable (Note 1)                          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (if applicable)                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy))                              | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| 2.                                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Class of shares                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable (Note 1)                          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| EGM approval date (if applicable)          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                               | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| 3.                                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable (Note 1)                          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| EGM approval date                          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| <u>4.</u>                                  |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| EGM approval date                          |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (if applicable)                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                               | ( / / )                              |                                          | Total C (Ordin                   | nary shares)                       | _                                                                                      |                                                                                                                   |
|                                            |                                      |                                          | (Prefere                         | nary shares)<br>ence shares)       | -                                                                                      | -                                                                                                                 |
|                                            |                                      |                                          | <b>`</b> ((                      | ence shares)                       | -                                                                                      | -                                                                                                                 |
|                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|                                                                                                         | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | uncreto                                                                       | as at close of the month                                               |
| 1. <u>N/A</u>                                                                                           |                                                                               |                                                                        |
|                                                                                                         |                                                                               |                                                                        |
|                                                                                                         | -                                                                             |                                                                        |
| 2.                                                                                                      |                                                                               |                                                                        |
|                                                                                                         |                                                                               |                                                                        |
| ( / / _)                                                                                                |                                                                               |                                                                        |
| shares (Note 1)                                                                                         |                                                                               |                                                                        |
| 3                                                                                                       |                                                                               |                                                                        |
|                                                                                                         | -                                                                             |                                                                        |
|                                                                                                         |                                                                               |                                                                        |
| shares (Note 1)                                                                                         |                                                                               |                                                                        |
| Total D. (Ordinary shares)                                                                              | -                                                                             |                                                                        |
| (Preference shares)                                                                                     | -                                                                             |                                                                        |
| (Other class)                                                                                           | -                                                                             |                                                                        |
|                                                                                                         |                                                                               |                                                                        |

| sue At price |          | Class of shares issuable                   |                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       | close of the month                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|--------------|----------|--------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ue At price  |          | LIASS OF Shares recliable                  |                                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       | montin                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| ue At price  |          | (Note 1)                                   |                                                                                                                                                                                                                                                                                                                                                                               | 1 <b>N</b> /A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| in pilo      | : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | EGM approval date:<br>(dd/mm/yyyy)         | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | N/A                                                   | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|              |          |                                            |                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | Class of shares issuable (Note 1)          |                                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| er At price  | : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | EGM approval date:<br>(dd/mm/yyyy)         | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | NI/A                                                  | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|              |          |                                            |                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | Class of shares issuable (Note 1)          |                                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| At price     | : State  | Issue and allotment<br>date : (dd/mm/yyyy) | ( /                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | EGM approval date:<br>(dd/mm/yyyy)         | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          |                                            |                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | N/A                                                   | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|              |          | Class of shares issuable ( <i>Note 1</i> ) |                                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| ue           |          | Issue and allotment<br>date : (dd/mm/yyyy) | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|              |          | EGM approval date:<br>(dd/mm/yyyy)         | ( )                                                                                                                                                                                                                                                                                                                                                                           | / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | )                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | N/A                                                   | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|              | At price | At price : State                           | er At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>EGM approval date: | er       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( // date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( // date : (dd/mm/yyyy)       ( // date : (dd/mm/yyyy)         At price : State currency       Class of shares issuable (Note 1)       ( // date : (dd/mm/yyyy)         At price : State currency       Issue and allotment date : ( // date : ( dd/mm/yyyy)       ( // date : ( dd/mm/yyyy)         ue       Class of shares issuable (Note 1)       ( // date : ( dd/mm/yyyy)         ue       Issue and allotment date : ( dd/mm/yyyy)       ( // date : ( dd/mm/yyyy)         EGM approval date: ( // date : ( dd/mm/yyyy)       ( // date : ( dd/mm/yyyy)       ( // date : ( dd/mm/yyyy) | ar       At price : State currency       Issue and allotment (/// date : (dd/mm/yyyy))       N/A         Br       Issue and allotment (/// date : (dd/mm/yyyy))       Issue and allotment (/// (dd/mm/yyyy))       Issue and allotment (/// (dd/mm/yyyy))         At price : State currency       Issue and allotment (/// date : (dd/mm/yyyy))       N/A         At price : State currency       Issue and allotment (/// date : (dd/mm/yyyy))       N/A         EGM approval date: (/// (dd/mm/yyyy))       EGM approval date: (/// (dd/mm/yyyy))       N/A         ue       Issue and allotment (/// date : (dd/mm/yyyy))       N/A         EGM approval date: (///       N/A       N/A         ue       Essue and allotment (///       ////         EGM approval date: (///       EGM approval date: (///       N/A | $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | $\frac{N/A}{(Note 1)}$ $\frac{N/A}{(Note 1)}$ $\frac{(Lass of shares issuable N/A}{(Note 1)}$ $\frac{(I < Note 1)}{(I < I)}$ $\frac{(I < I)}{(I < I)}$ |

Other Movements in Issued Share Capital

| f Issue        |                              |                                               |                                                                                           |                                                                                              |                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                    | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at                        |
|----------------|------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| lividend       |                              |                                               |                                                                                           |                                                                                              |                                                                                                       |                                                                                                           | close of the<br>month                                                                                           |
| lividend       |                              | Class of shares issuable ( <i>Note 1</i> )    |                                                                                           | N/A                                                                                          |                                                                                                       |                                                                                                           |                                                                                                                 |
| dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              | EGM approval date:<br>(dd/mm/yyyy)            | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              |                                               |                                                                                           |                                                                                              |                                                                                                       | N/A                                                                                                       | N/A                                                                                                             |
|                |                              | Class of shares repurchased ( <i>Note 1</i> ) |                                                                                           | N/A                                                                                          |                                                                                                       |                                                                                                           |                                                                                                                 |
| chase of       |                              | Cancellation date :<br>(dd/mm/yyyy)           | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              | EGM approval date:<br>(dd/mm/yyyy)            | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              |                                               |                                                                                           |                                                                                              |                                                                                                       | N/A                                                                                                       | N/A                                                                                                             |
|                |                              | Class of shares redeemed ( <i>Note 1</i> )    |                                                                                           | N/A                                                                                          |                                                                                                       |                                                                                                           |                                                                                                                 |
| nption of      |                              | Redemption date :<br>(dd/mm/yyyy)             | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              | EGM approval date:<br>(dd/mm/yyyy)            | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              |                                               |                                                                                           |                                                                                              |                                                                                                       | <u>N/A</u>                                                                                                | N/A                                                                                                             |
|                |                              | Class of shares issuable ( <i>Note 1</i> )    |                                                                                           | N/A                                                                                          |                                                                                                       |                                                                                                           |                                                                                                                 |
| leration issue | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | (                                                                                         | / /                                                                                          | )                                                                                                     |                                                                                                           |                                                                                                                 |
|                |                              | EGM approval date:<br>(dd/mm/yyyy)            | (                                                                                         | / /                                                                                          | )                                                                                                     | N1/ A                                                                                                     | N/A                                                                                                             |
| 10             | eration issue                |                                               | eration issue At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date: | eration issue At price : State Issue and allotment (date : (dd/mm/yyyy) EGM approval date: ( | eration issue At price : State Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / | eration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) | eration issue At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / ) |

|     |                           |                              |                                              | For Main H                               | Board | l and GEM lis                                                                          |                                                                                                                   |
|-----|---------------------------|------------------------------|----------------------------------------------|------------------------------------------|-------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue             |                              |                                              |                                          |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                              | Class of shares issual (Note 1)              | ble N/A                                  |       |                                                                                        |                                                                                                                   |
| 9.  | Capital reorganisation    |                              | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /                                    | )     |                                                                                        |                                                                                                                   |
|     |                           |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                    | )     | N/A                                                                                    | N/A                                                                                                               |
|     |                           |                              | Class of shares issual (Note 1)              | ble N/A                                  |       |                                                                                        |                                                                                                                   |
| 10. | Other<br>(Please specify) | At price : State<br>currency | — Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                    | )     |                                                                                        |                                                                                                                   |
|     |                           |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                    | )     | N/A                                                                                    | N/A                                                                                                               |
|     |                           |                              | Total E.                                     | (Ordinary sl<br>(Preference sl<br>(Other | hares | )                                                                                      | -                                                                                                                 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |
|------------------------------------------------------------------------------------------------------------------|-----|---|
|                                                                                                                  | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   |   |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |

| Remarks | (if | any): |  |
|---------|-----|-------|--|
|---------|-----|-------|--|

| Submitte                                               | ed by: | Lee Chan Wah |  |  |  |
|--------------------------------------------------------|--------|--------------|--|--|--|
| Title:                                                 |        | Director     |  |  |  |
| (Director, Secretary or other duly authorised officer) |        |              |  |  |  |
|                                                        |        |              |  |  |  |
|                                                        |        |              |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.