

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	S Wellness Holdings	Limited		
Date Submitted	02/07/2014			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 8176 Descri	iption :	EDS WEI	LLNESS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)				
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
(2) Stock code : N/A Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/06/2014

ription:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ription : No. of other	No. of preference shares (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,122,000			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	13,122,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			8 1 1 1		_	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
						-
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						-
(11016 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)	_					
		To	otal A. (Ordin	ary shares)		
					-	
				Other class)		
Total funds raised dur	ing the menth	from overeige o	•			
options (State currence		i itolii exelcise (71	_		
options (state current	(3)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -				
(/ /) Stock code (if listed)	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	-				
(/ /)	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	- (/ /)				
	<u> </u>				
Subscription price EGM approval date (if applicable)					
	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
-						
C(11-('C1'-(-1)	HKD	40,000,000		40,000,000		40,000,000
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.0					
EGM approval date						
(if applicable)	(11/06/2012)					
(dd/mm/yyyy))	(11/06/2013))				
2.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ / /)				
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	\				
(dd/IIIII/yyyy)		<u>, </u>	Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares)	-	_
			(0	Other class)	-	- -
1						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	- - - -	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	13500 01 15500		Class of shares issuable	N/A			
1.	Rights issue	At price: State	(Note 1) Issue and allotment	(/ /)		
	Ü	rupinee currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable	N/A			month
		(Note 1)				
5.	Scrip dividend At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			NI/A			
		Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llilli/yyyy)			N/A	N/A

		For Main I	Board	and GEM listed	issuers
Type of Issue				No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issual (Note 1)	ble N/A			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other (Please specify) At price: State currency	Class of shares issual (Note 1)				
(Please specify) At price: currency	- Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N</u> /A
	Total E.	(Ordinary s (Preference s (Other	hares		<u>.</u>
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1 (2		
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of	A to E):	_	·	
Total increase / (decrease) in other classes of shares				-	
(These figures should be the same as the relevant fig				Share Capital").)	

Remarks (if any):
Submitted by: Lee Chan Wah
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.