

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDS Wellness Holdings Limited	
Date Submitted	01/08/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8176</u> Descri	ption :	EDS WEI	LINESS
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,122,000			
Increase/ (decrease) during the month	25,000,000			
Balance at close of the month	38,122,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			0		-	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from evercise o		citer erabby		
options (State currenc			1	_		
options (blute current	J /					
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / _)				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · ·				
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Total	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertib	le into Shares of the l	ssuer which are to	be Listed)	I OI Wiam Doard		d 1550C15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HKD	40,000,000	25,000,000	15,000,000	25,000,000	15,000,000
Stock code (if listed)		N/A			- , ,	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary shares HK\$1.0					
EGM approval date	Π <b>Κ</b> φ1.0					
(if applicable)						
(dd/mm/yyyy))	(11/06/2013)					
2.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
						_
			(Prefer	ence shares)	-	_
			(		-	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3	-	
( / / )		
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
(2		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

e of Issue		State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A / / / /		N/A	month N/A
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable				N/A	N/A
			(dd/mm/yyyy) Class of shares issuable	(	/ /	)	N/A	N/A
			(Note 1)		N/A			
. Open offer At price : State currency –		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		N/A			
cing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								. 1/ / 1
			Class of shares issuable ( <i>Note 1</i> )		N/A			
nus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				cing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         nus issue       Class of shares issuable (Note 1)         nus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       EGM approval date:	cingAt price : $\frac{\text{State}}{\text{currency}}$ (Note 1)Issue and allotment date : (dd/mm/yyyy)(EGM approval date: (dd/mm/yyyy)(Class of shares issuable (Note 1)(nus issueIssue and allotment date : (dd/mm/yyyy)(EGM approval date: (Date : (dd/mm/yyyy))(	$\begin{array}{c} \text{Class of shares issuable} \\ \text{(Note 1)} \\ \text{Cing} \\ \text{At price : } \frac{\text{State}}{\text{currency}} & \text{Issue and allotment} & ( / / \\ \text{ddmm/yyyy} ) \\ \text{EGM approval date:} & ( / / \\ (\text{dd/mm/yyyy}) \\ \text{Class of shares issuable} \\ \text{N/A} \\ (Note 1) \\ \text{Issue and allotment} & ( / / \\ \text{date : (dd/mm/yyyy)} \\ \text{EGM approval date:} & ( / / \\ \end{array}$	Class of shares issuable (Note 1) $Class of shares issuable (///) (dd/mm/yyyy)$ $Class of shares issuable N/A (Note 1)$ $Issue and allotment (///) (dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy)$ $Class of shares issuable N/A (Note 1)$ $Issue and allotment (///) (dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy)$	$\frac{(Note \ I)}{(Note \ I)}$ cing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(\ /\ /\ )$ EGM approval date: $(\ /\ /\ )$ (dd/mm/yyyy) N/A $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}}$ nus issue $\frac{\text{State}}{(Note \ I)}$ Issue and allotment $(\ /\ /\ )$ EGM approval date: $(\ /\ /\ )$

					No. of new	No. of new
Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		N/A			
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Class of shares repurchased (Note 1)		N/A			
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	NT/ A	NT / A
					N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )		N/A			
Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Class of shares issuable (Note 1)		N/A			
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration issue At price : State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue       At price : State currency       Class of shares issuable (Note 1)         Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (         Scrip dividend       At price : State currency       EGM approval date: (       (         Repurchase of shares       Class of shares repurchased (Note 1)       (         Repurchase of shares       Cancellation date : (       (         Redemption of shares       Class of shares redeemed (Note 1)       (         Redemption of shares       Class of shares redeemed (Note 1)       (         Redemption of shares       Class of shares redeemed (Note 1)       (         Class of shares       Class of shares redeemed (Note 1)       (         Class of shares       Class of shares redeemed (Note 1)       (         Consideration issue       At price : State currency       (       (         Consideration issue       At price : State currency       Issue and allotment date : (       (         Consideration issue       At price : State currency       Issue and allotment date : (       (         Class of shares issuable (Note 1)       EGM approval date: (       (         Consideration issue       At price : State currency       Issue and allotment date : (       (	(Note 1)       (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       (///         Repurchase of shares       Class of shares       N/A         Repurchase of shares       Cancellation date : (///       ///         Repurchase of shares       Class of shares       N/A         Repurchase of shares       Class of shares       N/A         Redemption of shares       Class of shares       N/A         Redemption of shares       Redemption date : (///       ///         Redemption of shares       Class of shares       N/A         Class of shares       N/A       Redemption date : (///         Class of shares       N/A       Redemption date : (///         Class of shares       N/A       Redemption date : (///         Consideration issue       At price : State currency       Class of shares issuable (///         Consideration issue       At price : State currency       Issue and allotment date : (///         EGM approval date:       (////       Issue and allotment date : (///	Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         Repurchase of shares       N/A       repurchased (Note 1)       N/A         Repurchase of shares       Class of shares (Mote 1)       N/A         Class of shares       N/A       repurchased (Note 1)       N/A         Redemption of shares       Class of shares (Mote 1)       N/A         Redemption of shares       N/A       redeemed (Note 1)       N/A         Redemption of shares       N/A       Redemption date: ( / / )       N/A         Class of shares       N/A       Redemption date: ( / / )       N/A         Consideration issue       At price : State currency       Class of shares issuable (N/A (Note 1))       N/A         Consideration issue       At price : State currency       Issue and allotment date : ( / / )       N/A         EGM approval date:       ( / / )       EGM approval date: ( / / )       N/A	Scrip dividend       At price:       State currency       Issue and allotment date:       (///)         EGM approval date:       (///)       N/A         Repurchase of shares       Class       of       shares       N/A         Cancellation date:       (///)       (///)       N/A         Repurchase of shares       Class       of       shares       N/A         Cancellation date:       (///)       (///)       N/A         Redemption of shares       Class       of       shares       N/A         Redemption of shares       Class       of       shares       N/A         Redemption of shares       Class       of       shares       N/A         Class       of       shares       N/A       N/A         Redemption of shares       Class       of       shares       N/A         Consideration issue       At price:       State       N/A       N/A         Consideration issue       At price:       State       State       N/A         Class of shares issuable       N/A       N/A       State       N/A         Consideration issue       At price:       State       State       N/A         Class of shares issuable       N/A </td

			For Mai	n Board	and GEM listed	
	Type of Issue			is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/. (Note 1)	A		
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable N/. (Note 1)	A		
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Oth		-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):	
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Submitte	ed by:	Lee Chan Wah			
Title:		Director			
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*