

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	EDS Wellness Holdings I 03/10/2014	Limited		
Date Submitted	03/10/2014			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>8176</u> De	escription :	EDS WEI	LLNESS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)			<u> </u>	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
(2) Stock code : N/A De	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	n			
Increase/(decrease)				
Balance at close of the month				

30/09/2014

N/A Des	scription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eceding month			
e month			
nares			
N/A Des	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
eceding month			
e month			
	eceding month e month nares N/A Des	No. of preference shares ecceding month e month nares N/A Description:	No. of preference shares No. of preference shares Par value (State currency) ecceding month e month No. of other classes of shares Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	59,803,000			<u> </u>	
Increase/ (decrease) during the month	15,000,000				
Balance at close of the month	74,803,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -					-	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(11010 1)						
2.						
<u>~.</u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(Ivole 1)		T	otal A (Ordin	ory choroc)		
		10	nai A. (Oluli	ary shares)		
			•	nce shares)	-	
			·	Other class)		
Total funds raised dur		from exercise of	of			
options (State currence	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	- -				
(/ /) Stock code (if listed) Class of shares					
Cubacuintian maios					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /)	<u> </u>				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Tota	B. (Ordin	nary shares)	-	-
		(Freiere)	Other class)	-	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u></u>					
	HKD	15,000,000	15,000,000	-	15,000,000	-
Stock code (if listed)		N/A			· 	
Class of shares	0.1. 1					
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$1.0					
EGM approval date	ПКФ1.0					
(if applicable)						
(dd/mm/yyyy))	(11/06/2013)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
				-		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	15,000,000	_
			(Prefere	ence shares)	-	=
			(1	Outer Class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	•
(Other class)	-	
(Guist stass)		•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Ordinary Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Placing (/ / date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue	•	O. HAMIL	304	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue	Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

			For Main Board and GEM liste	
			No. of new	No. of new
			shares of issue	
			issued during the	e issuer which
			month pursuan	
			thereto	issued
				pursuant
				thereto as at
				close of the
	Toma of Issue			month
	Type of Issue			monui
			Class of shares issuable N/A (Note 1)	
			(11016-1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			—	
			(dd/mm/yyyy) N/A	N/A
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /)date: (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy) N/A	N/A
			Total E. (Ordinary shares) -	
			(Preference shares) -	
			(Other class) -	_
			(Office class)	_
Ц				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital'').)

Remarks (if any):				
Submitted by:	Lee Chan Wah			
Title:	Director			
	(Director, Secretary or other duly authorised officer)			
(Bireet	on, sourcement, or outer additional controlly			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.