

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | EDS Wellness Holdings Limited | |
|----------------|-------------------------------|--|
| Date Submitted | 03/11/2014 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8176</u> Descrij | ption : | EDS WEI | LLNESS |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | | |
|---------------------|-------------|---------------|------------------------|----------------------------------|---|
| | | | f preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------------------------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 74,803,000 | - | _ | - |
| | · · · · · · · · · · · · · · · · · · · | | | |
| Increase/ (decrease) during the month | - | | | |
| Balance at close of the month | 74,803,000 | - | - | _ |
| | . , , | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|--------------|------------------|----------------|--------------|----------------------|---------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares |
| option scheme | | | | | issuer issued during | of issuer which |
| including EGM | | | | | the month pursuant | may be issued |
| approval date | | Movement duri | ng the month | | thereto | pursuant thereto as |
| (dd/mm/yyyy) and - | | | 0 | | - | at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 2. | | | | | | |
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| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | T | tal (Ondin | amy ahanaa) | | |
| | | 10 | otal A. (Ordin | | | |
| | | | | nce shares) | - | |
| | | | | Other class) | - | |
| Total funds raised duri | | from exercise of | f | | | |
| options (State currenc | y) | | | - | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|---|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | B. (Ordin (Prefere | nary shares) ence shares) Other class) | - | - |

For Main Board and GEM listed issuers

| stars of a size issue iss | | | | be Listed) | which are to | Issuer | Shares of the I | Convertibles (i.e. Convertible into |
|---|--|--|--------------|-----------------|--------------|--------|-----------------|-------------------------------------|
| Stock code (if listed) | lo. of new shares of suer which may be issued pursuant ereto as at lose of the month | shares of issuer issued during the month pursuant thereto | close of the | during the | preceding | of | amount | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) 2. | | | | | | | | 1. |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) 2. | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) 2. | | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | | | | | - - | | | Subscription price |
| 2. | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | _ | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 3. | | | | | | | | 2. |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 3. | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 3. | | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | <u> </u> | | | |
| Subscription price | | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 3. | | | | | - | | | |
| (dd/mm/yyyy) (/ /) 3. | | | | | - | | | |
| 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | |) | (/ /) | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | - | | · · · · · · | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | | Stock code (if listed) |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. | | | | | - | | | |
| (dd/mm/yyyy) (/ /) 4. | | | | | - | | | EGM approval date |
| 4 | | | | | |) | (/ /) | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | - | / | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | | Stock code (if listed) |
| Subscription price | | | | | - | | | Class of shares |
| | | | | | - | | | Subscription miss |
| EGM approval date | | | | | - | | | EGM approval date |
| (if applicable) | | | | | | 、 、 | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - | | - | ary shares) | Total C. (Ordin | 1 |) | (//) | (dd/mm/yyyy) |
| (Preference shares) - | | - | nce shares) | (Prefere | | | | |
| (Other class) - | | | Other class) | (0 | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

| Oth | ner Movements in | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------|------------------------------|--|----------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | N/A | | |
| 1. | Rights issue | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | Ordinary | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | Ordinary | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |

| | | F | or | Main F | Boar | rd and GEM listed | |
|----|--|--|----|--------|------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | |

| | | For Main I | | | |
|--------------------------|--|--|--|--|--|
| | | | sh iss | ares of issuer ued during the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issua (Note 1) | ble N/A | | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | |
| | Class of shares issua (Note 1) | ble N/A | | | |
| rice : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. | (Preference sl | | - | |
| | rice : State | (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) rice : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Class of shares issuable N/A (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) rice : State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / date : (dd/mm/yyyy) EGM approval date: (/ / | sh iss m Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | Class of shares issuable N/A (Note 1) Issue and allotment (/ / /) Issue and allotment (/ /)) EGM approval date: (/ /)) (dd/mm/yyyy) N/A rice : State N/A (Issue and allotment (/ /)) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | |
|--|-----|---|--|--|
| | (2) | - | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submit | tted by: _ | Lee Chan Wah | | - | | | | |
|--------|--|--------------|--|---|--|--|--|--|
| Title: | | Director | | _ | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.