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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 7 NOVEMBER 2014

The Board is pleased to announce that the Resolutions as set out in the Notice of AGM were duly passed by way of poll at the AGM held on Friday, 7 November 2014.

Reference is made to the circular (the “**Circular**”) of EDS Wellness Holdings Limited (the “**Company**”) dated 7 October 2014 and all resolutions proposed in the notice (the “**Notice of AGM**”) of the annual general meeting of the Company (the “**AGM**”) contained herein. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Notice of AGM were duly passed by way of poll at the AGM held on Friday, 7 November 2014.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued shares in the Company was 74,803,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. A total of 59,971,576 Shares were held by the Shareholders who have attended and voted for or against the resolutions at the AGM. To the best of the Directors’ knowledge information and belief, no Shareholder was entitled to attend and vote only against any resolutions at the AGM.

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of votes (Approximate %)	
		For	Against
1.	To receive, consider and approve the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 30 June 2014;	59,971,576 (100%)	0 (0%)
2(a)	To re-elect Mr. Chan Kin Wah Billy as executive Director;	59,971,576 (100%)	0 (0%)
2(b)	To re-elect Mr. Yu Zhen Hua Johnny as executive Director;	59,971,576 (100%)	0 (0%)
2(c)	To re-elect Mr. Tse Joseph as independent non-executive Director; and	59,971,576 (100%)	0 (0%)
2(d)	To authorise the Board to fix the Directors' remuneration.	59,971,576 (100%)	0 (0%)
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the Auditors and to authorise the board of Directors to fix their remuneration.	59,971,576 (100%)	0 (0%)
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Company's Shares.	59,971,576 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares.	59,971,576 (100%)	0 (0%)
6.	To add the nominal amount of shares repurchased to the general mandate granted to the Directors under resolution no. 4.	59,971,576 (100%)	0 (0%)
7.	To approve the adoption of the New Share Option Scheme.	59,971,576 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of Resolutions, the Resolutions were duly passed as ordinary resolutions by way of poll at the AGM.

By Order of the Board
EDS Wellness Holdings Limited
Yu Zhen Hua Johnny
Chairman

Hong Kong, 7 November 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Yu Zhen Hua Johnny, Mr. Chan Kin Wah Billy, Mr. Wang Shangzhong and Mr. Lee Chan Wah; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all

reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.