

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDS Wellness Holdings Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8176</u> Descrip	ption :	tion : Ordinary S			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)					
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : <u>N/A</u> Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	74,803,000	-				
Increase/ (decrease) during the month						
Balance at close of the month	74,803,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			0		-	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
_						
2.						
shares						
(Note 1)						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	<u> </u>	·				
(1000 1)		Тс	otal A. (Ordin	ary charac)		
		10				
				nce shares)		
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal		d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
<u>2.</u>	(, ,						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /						
			Total B.	(Ordin	ary shares)	-	
				(Prefere	nce shares)	-	_
				((Other class)	-	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2.						
Staal- and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
		,	total C. (Ordir Prefere	nary shares) ence shares)	-	-
			()	Other class)	-	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
ulereto	as at close of the month
_	
-	
-	
-	
_	
-	
-	
-	
	the month pursuant thereto

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable (<i>Note 1</i>)	N/A		
1. Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	Ordinary		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
		AGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issuable (Note 1)	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

	F	or	Main B	loai	rd and GEM listed	
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)		N/A			
Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares repurchased (<i>Note 1</i>)		N/A			
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
					N/A	N/A
	Class of shares redeemed (<i>Note 1</i>)		N/A			
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
	Class of shares issuable (Note 1)		N/A			
Consideration issue At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scription of shares State Consideration issue At price : State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: EGM approval date: EGM approval date:	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption ate : (dd/mm/yyyy) Class of shares issuable (Note 1) Redemption ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	Scrip dividend At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) N/A Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares N/A repurchased (Note 1) N/A Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Redemption of shares Redemption date : (/ / (dd/mm/yyyy)) N/A Redemption of shares Redemption date : (/ / (dd/mm/yyyy)) N/A Class of shares N/A Class of shares issuable N/A Consideration issue At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / (/ date : (dd/mm/yyyy)) E/A Consideration issue At price : State currency E/A EGM approval date: (/ / / (/ / (/ / (/ / (/ / (/ / (/	Scrip dividend At price : State currency Class of shares issuable (N/A (Note 1)) N/A (N/A (Note 1)) Scrip dividend At price : State currency Issue and allotment (ate : (d/mm/yyyy)) (///)) EGM approval date: (d/mm/yyyy) (///)))) Repurchase of shares N/A Class of shares (N/A repurchased (Note 1))) Cancellation date : (///) (///))) Redemption of shares N/A)) Redemption of shares N/A)) Redemption of shares N/A)) Class of shares shares N/A)) Class of shares shares N/A)) Redemption of shares N/A)) Class of shares issuable N/A)) Consideration issue At price : State currency Class of shares issuable (N/A (Note 1))) Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy))) EGM approval date: (// /) EGM approval date: (// /)))	Type of Issue Class of shares issuable (N/A) Scrip dividend At price : State currency Edss of shares issuable (d/mm/yyyy) N/A Repurchase of shares Class of shares (N/A) N/A Repurchase of shares Class of shares (V/A) N/A Repurchase of shares Class of shares (V/A) N/A Class of shares N/A N/A Repurchase of shares Class of shares (V/A) N/A Class of shares N/A N/A Class of shares N/A N/A Redemption of shares N/A N/A Redemption of shares N/A N/A Class of shares issuable (Mote 1) N/A N/A Class of shares N/A N/A Redemption of shares N/A N/A Class of shares issuable (Mote 1) N/A Consideration issue At price : State currency Class of shares issuable (N/A) Class of shares issuable (M/A) N/A Class of shares issuable (M/A) N/A Class of shares issuable (M/A) N/A Consideration issue At price : State currency Eds of shares issuable (M/A)

			For Main	Board and GEM liste	
	Type of Issue			No. of new shares of issuer issued during th month pursuant thereto	e issuer which
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	N/A
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			(Preference s	hares) - hares) - class) -	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):	
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Submitt	ed by:	Lee Chan Wah				
Title:		Director				
	(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*