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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

RESIGNATION OF EXECUTIVE DIRECTORS AND REDESIGNATION OF DIRECTOR

The Board announces that (i) Mr. Yu has resigned as executive Director, chairman, managing Director, authorised representative, compliance officer, chairman of the special investigation committee, member of the remuneration committee and the nomination committee of the Company with effect from 19 January 2015 due to his other business commitments which require more of his dedications; and (ii) Mr. Wang has also resigned as executive Director of the Company with effect from 19 January 2015 due to his other business commitments which require more of his dedications.

The Board is pleased to announce that Mr. Chan has been appointed as chairman, authorised representative, compliance officer, chairman of the special investigation committee, member of the remuneration committee and the nomination committee of the Company with effect from 19 January 2015.

RESIGNATION OF EXECUTIVE DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of EDS Wellness Holdings Limited (the “**Company**”) announces that (i) Mr. Yu Zhen Hua Johnny (“**Mr. Yu**”) has resigned as executive Director, chairman, managing Director, authorised representative, compliance officer, chairman of the special investigation committee, member of the remuneration committee and the nomination committee of the Company with effect from 19 January 2015 due to his other business commitments which require more of his dedications; and (ii) Mr. Wang Shangzhong (“**Mr. Wang**”) has also resigned as executive Director of the Company with effect from 19 January 2015 due to his other business commitments which require more of his dedications. Each of Mr. Yu and Mr. Wang has confirmed that there is no disagreement with the Board and that there are no matters relating to his resignation that should be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board wishes to express its sincere gratitude to Mr. Yu and Mr. Wang for their contributions to the Company during their tenure of office.

REDESIGNATION OF DIRECTOR

The Board is pleased to announce that Mr. Chan Kin Wah Billy (“**Mr. Chan**”) has been appointed as chairman, authorised representative, compliance officer, chairman of the special investigation committee, member of the remuneration committee and the nomination committee of the Company with effect from 19 January 2015.

For the particulars of the qualification and experience of Mr. Chan, please refer to the announcement of the Company dated 5 August 2014.

By Order of the Board
EDS Wellness Holdings Limited
Lee Chan Wah
Executive Director

Hong Kong, 19 January 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chan Kin Wah Billy and Mr. Lee Chan Wah; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.