

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDS Wellness Holdings Limited	
Date Submitted	02/02/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8176</u> Descrij	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000 :** 

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	74,803,000					
Increase/ (decrease) during the month	-					
Balance at close of the month	74,803,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			0		-	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
$\frac{1}{(Note 1)}$						
(11010-1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
$\frac{1}{(Note 1)}$						
(1000 1)		Тс	otal A. (Ordin	ary charac)		
		10		nce shares)		
				,		
				Other class)		
Total funds raised duri		from exercise o	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Total	B. (Ordin (Prefere	nary shares) ence shares) Other class)	-	-

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)		· ·				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			()	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	Ordinary		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable	Ordinary		
			(Note 1)	Orunnar y		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	N/A		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

Other Movements in Issued Share Capital

ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be issued
						pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		N/A			
Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			N1/A			
	Class of shares repurchased ( <i>Note 1</i> )		N/A			
5. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Class of shares redeemed (Note 1)		N/A			
Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )		N/A			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
	Redemption of shares	Repurchase of shares Cancellation date : (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   Redemption of shares Class of shares redeemed ( <i>Note 1</i> )   Redemption of shares Redemption date : (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)   Consideration issue At price : State currency Class of shares issuable ( <i>Note 1</i> )   Sequence At price : State currency Issue and allotment date : (dd/mm/yyyy)   EGM approval date: State currency	Repurchase of shares repurchased (Note 1)   Cancellation date : (   (dd/mm/yyyy) EGM approval date: (   (dd/mm/yyyy) EGM approval date: (   (dd/mm/yyyy) EGM approval date: (   Redemption of shares Redemption date : (   Redemption dates ( (   (dd/mm/yyyy) EGM approval date: (   (date : ( (   (dd/mm/yyyy) EGM approval date: (   (date : ( ( <td< td=""><td>Repurchase of shares Cancellation date : ( / / (dd/mm/yyyy))   EGM approval date: ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   EGM approval date : ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   Class of shares issuable N/A   Consideration issue At price : State currency State currency Issue and allotment date : ( / / (dd/mm/yyyy))   EGM approval date: ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy))</td><td>Repurchase of shares Cancellation date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) ( / / ) (dd/mm/yyyy)   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / ) (dd/mm/yyyy) ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) N/A   Redemption of shares N/A   redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)   Class of shares issuable N/A   Consideration issue At price : State currency Issue and allotment ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) EGM approval date: ( / / ) ( / ) (dd/mm/yyyy)</td><td>Repurchase of shares N/A   Repurchase of shares N/A   Cancellation date : ( / / )   (dd/mm/yyyy) EGM approval date: ( / / )   Bedemption of shares N/A   Redemption of shares N/A   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / )   (dd/mm/yyyy) N/A   Class of shares N/A   Redemption date : ( / / )   (dd/mm/yyyy) N/A   Class of shares issuable N/A   (dd/mm/yyyy) N/A</td></td<>	Repurchase of shares Cancellation date : ( / / (dd/mm/yyyy))   EGM approval date: ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   EGM approval date : ( / / (dd/mm/yyyy)) EGM approval date: ( / / (dd/mm/yyyy))   Class of shares issuable N/A   Consideration issue At price : State currency State currency Issue and allotment date : ( / / (dd/mm/yyyy))   EGM approval date: ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy)) EGM approval date: ( / / / (dd/mm/yyyy))	Repurchase of shares Cancellation date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) ( / / ) (dd/mm/yyyy)   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / ) (dd/mm/yyyy) ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) N/A   Redemption of shares N/A   redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)   Class of shares issuable N/A   Consideration issue At price : State currency Issue and allotment ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) EGM approval date: ( / / ) ( / ) (dd/mm/yyyy)	Repurchase of shares N/A   Repurchase of shares N/A   Cancellation date : ( / / )   (dd/mm/yyyy) EGM approval date: ( / / )   Bedemption of shares N/A   Redemption of shares N/A   Redemption of shares N/A   Redemption of shares N/A   Redemption date : ( / / )   (dd/mm/yyyy) N/A   Class of shares N/A   Redemption date : ( / / )   (dd/mm/yyyy) N/A   Class of shares issuable N/A   (dd/mm/yyyy) N/A

		For Main I			
			sh issi	ares of issuer ued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)	able N/A			
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				IN/A	N/A
	Class of shares issua (Note 1)	able N/A			
price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Preference s		-	
	price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable N/A ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) Fisue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	sh iss m Class of shares issuable N/A (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) date : (dd/mm/yyyy)	Class of shares issuable N/A   (Note 1)   Issue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   Class of shares issuable N/A   (Note 1)   State   Class of shares issuable N/A   (Note 1)   Issue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submit	tted by: _	Lee Chan Wah		-				
Title:		Director		_				
	(Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.