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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(stock code: 8176)

MONTHLY UPDATE PURSUANT TO RULE 3.7 OF TAKEOVERS CODE

Reference is made to the announcement of the Company dated 21 January 2015 in relation to, among others, possible fund raising and new business development of the Company, and the announcement of the Company dated 24 February 2015 issued pursuant to Rule 3.7 of the Takeovers Code. Capitalised terms used in this announcement have the same meanings as defined in the announcement of the Company dated 24 February 2015 unless stated otherwise.

The Company is in the process of finalising the detailed announcement in respect of the Subscription, the Possible Offer and the other related arrangements in compliance with Rule 3.5 of the Takeovers Code and the applicable requirements under the GEM Listing Rules and will publish the detailed announcement as soon as practicable.

This announcement is issued pursuant to Rule 3.7 of the Takeovers Code. Shareholders will be informed of any further development with regard to the Subscription and the Possible Offer as and when appropriate and on a monthly basis pursuant to Rule 3.7 of the Takeovers Code until an announcement of a firm intention to make an offer or of a decision not to proceed with an offer is made in compliance with the Takeovers Code.

Shareholders and potential investors of the Company should note that completion of the Subscription Agreement is subject to satisfaction and/or waiver of the conditions (as the case may be) contained in the Subscription Agreement. Accordingly, the Possible Offer may or may not be made or implemented. The issue of this announcement does not in any way imply that the Possible Offer will be made. Shareholders and potential investors of the Company should exercise caution when dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
EDS Wellness Holdings Limited
Chan Kin Wah Billy
Chairman

Hong Kong, 24 March 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chan Kin Wah Billy and Mr. Lee Chan Wah; and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.