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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to (i) the joint announcement of EDS Wellness Holdings Limited (the “**Company**”), Xing Hang Limited and Eternity Investment Limited dated 15 April 2015 (the “**Joint Announcement**”) in respect of, among other things, the Subscription, the Master Supply Agreement, the Offer, the Redesignation Resolution and the proposed amendments to the Bye-laws; and (ii) the announcement of the Company dated 7 May 2015 (the “**7 May 2015 Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement unless stated otherwise.

As stated in the 7 May 2015 Announcement, a circular (the “**Circular**”) containing, among other things, details of the Subscription, the granting of the Specific Mandate, the Master Supply Agreement, the Offer, the Redesignation Resolution, the proposed amendments to the Bye-laws and a notice convening the special general meeting of the Company was expected to be despatched on or before 28 May 2015.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 19 June 2015.

Shareholders and potential investors of the Company should note that completion of the Subscription Agreement is subject to the satisfaction and/or waiver of the conditions (as the case may be) contained in the Subscription Agreement. Accordingly, the Offer may or may not be made. The issue of this announcement does not in any way imply that the Offer will be made. Shareholders and potential investors of the Company should exercise caution when

dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
EDS Wellness Holdings Limited
Chan Kin Wah, Billy
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the board of the directors of the Company comprises two executive directors of the Company, namely Mr. Chan Kin Wah, Billy and Mr. Lee Chan Wah; and three independent non-executive directors of the Company, namely Mr. Tam B Ray, Billy, Mr. Chu Kin Wang, Peleus and Mr. Tse Joseph.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the ‘Latest Company Announcements’ page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.eds-wellness.com.