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Xing Hang Limited
興航有限公司

*(Incorporated in the British Virgin Islands with
limited liability)*

EDS Wellness Holdings Limited

*(Incorporated in the Cayman Islands and continued in
Bermuda with limited liability)*

(Stock Code: 8176)

JOINT ANNOUNCEMENT

**FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO
POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY
KINGSTON SECURITIES LIMITED
ON BEHALF OF XING HANG LIMITED
FOR ALL ISSUED ORDINARY EDS SHARES
(OTHER THAN EXCLUDED EDS SHARES)**

References are made to the joint announcement of EDS Wellness Holdings Limited (“EDS”), Xing Hang Limited and Eternity Investment Limited dated 15 April 2015 (the “**Joint Announcement**”) in respect of, among other things, the Subscription, the Master Supply Agreement, the Offer, the proposed reclassification and redesignation of the authorized share capital of EDS and the proposed amendments to the Bye-laws, the joint announcements of EDS and Xing Hang Limited dated 6 May 2015 and 3 July 2015 in relation to the delay in despatch of the Composite Document and the joint announcements of EDS and Xing Hang Limited dated 19 June 2015 and 28 August 2015 in respect of the extension of the Long Stop Date. Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement unless stated otherwise.

As set out in the joint announcement of EDS and Xing Hang dated 3 July 2015, an application was made to seek for the Executive’s consent under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document. The Executive granted consent for the extension of the despatch deadline of the Composite Document to be within seven days after Completion or 14 September 2015, whichever is earlier.

The making of the Offer is conditional on Completion. Completion shall take place within five Business Days from and excluding the day on which the last of the conditions precedent of the Subscription Agreement has been fulfilled or waived (as the case may be as agreed among the parties to the Subscription Agreement). As set out in the joint announcement of EDS and Xing Hang dated 28 August 2015, given more time is required to fulfill the conditions precedent of the Subscription, in particular condition (2) in relation to the passing of a resolution by the Independent EDS Shareholders regarding the Subscription, the Redesignation Resolution, the Specific Mandate, the Master Supply Agreement and the amendments to the Bye-laws, in respect of which EDS is in the process of preparing the relevant circular, and condition (3) in relation to the passing of a resolution by the Eternity Shareholders (or independent Eternity Shareholders, where applicable) in Eternity SGM approving, among others, the Subscription, in respect of which Eternity is in the process of preparing the relevant circular, a second supplemental agreement was entered into by the parties to the Subscription Agreement on 28 August 2015 to further extend the Long Stop Date from 31 August 2015 to 31 October 2015 or such other date as may be agreed by the parties to the Subscription Agreement in writing. Therefore it is expected that Completion will take place on or before 6 November 2015 and will not take place on or before 7 September 2015. As such, an application has been made to seek for the Executive's consent to extend the latest time for the despatch of the Composite Document. The Executive has indicated that it is minded to grant consent under Rule 8.2 of the Takeovers Code to the further extension of the latest time for the despatch of the Composite Document to 7 days after completion of the Subscription Agreement or 13 November 2015, whichever is earlier.

Further announcement(s) will be made by EDS and Xing Hang as and when appropriate in compliance with the Takeovers Code.

EDS Shareholders and potential investors of EDS should note that completion of the Subscription Agreement is subject to the satisfaction and/or waiver of the conditions (as the case may be) contained in the Subscription Agreement. Accordingly, the Offer may or may not be made. The issue of this joint announcement does not in any way imply that the Offer will be made. EDS Shareholders and potential investors of EDS should exercise caution when dealing in the relevant securities of EDS. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
Xing Hang Limited
Cai Zhaoyang
Director

By Order of the Board
EDS Wellness Holdings Limited
Chan Kin Wah, Billy
Chairman

Hong Kong, 14 September 2015

As at the date of this joint announcement, the sole director of Xing Hang is Mr Cai Zhaoyang.

The sole director of Xing Hang accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to EDS and the parties acting in concert with it) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by EDS and the parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the EDS Board comprises two executive EDS Directors, namely Mr Chan Kin Wah, Billy and Mr Lee Chan Wah; and three independent non-executive EDS Directors, namely Mr Tam B Ray, Billy, Mr Chu Kin Wang, Peleus and Mr Tse Joseph.

The EDS Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Xing Hang and the parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Xing Hang and the parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement, for which the EDS Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to EDS. The EDS Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement (other than those relating to Xing Hang and the parties acting in concert with it) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on EDS’s website at www.eds-wellness.com.