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EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

ANNOUNCEMENT

AMENDMENT TO THE MASTER SUPPLY AGREEMENT AND REVISION OF ANNUAL CAPS

Reference is made to the joint announcement of EDS Wellness Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), Xing Hang Limited and Eternity Investment Limited dated 15 April 2015 (the “**Joint Announcement**”) in respect of, among other things, the Subscription, the Master Supply Agreement, the Offer, the Redesignation Resolution and the proposed amendments to the Bye-laws. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement, unless stated otherwise.

As set out in the Joint Announcement, pursuant to the Subscription Agreement, upon Completion, the Company and Donica shall enter into the Master Supply Agreement, pursuant to which the Company may purchase the In-flight WLAN and WIFI Equipment and the Services from Donica and Donica shall exclusively supply the In-flight WLAN and WIFI Equipment and engage independent qualified engineering companies to provide the Services to the Company from time to time during the term of the Master Supply Agreement to be used by customers of the Group.

AMENDMENT TO THE MASTER SUPPLY AGREEMENT AND REVISION OF ANNUAL CAPS

As agreed between the parties to the Master Supply Agreement, the Master Supply Agreement will become effective upon Completion until and up to 31 December 2016 (rather than bearing a term of three years from the date of the Master Supply Agreement as previously envisaged). Upon expiry, the term of the Master Supply Agreement can be extended for one year (the “**1st Extended Period**”) in the Company’s absolute discretion. Upon expiry of the 1st Extended Period, the term of the Master Supply Agreement can be further extended for one more year in the Company’s absolute discretion.

If the Company chooses to extend the term of the Master Supply Agreement, it needs to serve at least one month's notice in writing to Donica and will comply with the relevant requirements of the GEM Listing Rules as and when appropriate. The board (the “**Board**”) of directors of the Company (the “**Directors**”) proposes the following revised proposed annual caps in respect of the transactions contemplated under the Master Supply Agreement:

For the year ending	Total value not exceeding RMB\$'000
31 December 2015	23,670
31 December 2016	82,098

Further information in relation to the Master Supply Agreement and the revised proposed annual caps are included in the circular of the Company to be despatched to its shareholders on 7 October 2015.

By order of the Board
EDS Wellness Holdings Limited
Chan Kin Wah, Billy
Chairman

Hong Kong, 6 October 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr Chan Kin Wah, Billy and Mr Lee Chan Wah; and three independent non-executive Directors, namely Mr Tam B Ray, Billy, Mr Chu Kin Wang, Peleus and Mr Tse Joseph.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at www.eds-wellness.com.