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Xing Hang Limited
興航有限公司

*(Incorporated in the British Virgin Islands with
limited liability)*

EDS Wellness Holdings Limited

*(Incorporated in the Cayman Islands and continued in
Bermuda with limited liability)*

(Stock Code: 8176)

JOINT ANNOUNCEMENT

**FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO
UNCONDITIONAL MANDATORY CASH OFFER BY
KINGSTON SECURITIES LIMITED
ON BEHALF OF XING HANG LIMITED
FOR ALL ISSUED ORDINARY EDS SHARES
(OTHER THAN EXCLUDED EDS SHARES)**

References are made to the joint announcement of EDS Wellness Holdings Limited (“EDS”), Xing Hang Limited and Eternity Investment Limited dated 15 April 2015 (the “**Joint Announcement**”) in respect of, among other things, the Subscription, the Master Supply Agreement, the Offer, the proposed reclassification and redesignation of the authorized share capital of EDS and the proposed amendments to the Bye-laws, the joint announcements of EDS and Xing Hang Limited dated 6 May 2015, 3 July 2015 and 14 September 2015 in relation to the delay in despatch of the Composite Document and the joint announcement of EDS and Xing Hang Limited dated 6 November 2015 in respect of Completion. Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement unless stated otherwise.

As set out in the joint announcement of EDS and Xing Hang dated 14 September 2015, an application was made to seek for the Executive’s consent under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document. The Executive granted consent for the extension of the despatch deadline of the Composite Document to be within seven days after Completion or 13 November 2015, whichever is earlier.

As set out in the joint announcement of EDS and Xing Hang dated 6 November 2015, Completion took place on 6 November 2015 and the Composite Document would be despatched to the EDS Shareholders on or before 13 November 2015. As more time is required to finalise the Composite Document, in particular the letter of advice from the Independent Financial Adviser on the Offer, the Composite Document will not be despatched on or before 13 November 2015. As such, an application has been made to seek for the Executive's consent to extend the latest time for the despatch of the Composite Document. The Executive has indicated that it is minded to grant consent under Rule 8.2 of the Takeovers Code to the further extension of the latest time for the despatch of the Composite Document to 20 November 2015.

Further announcement(s) will be made by EDS and Xing Hang as and when appropriate in compliance with the Takeovers Code.

By Order of the Board
Xing Hang Limited
Cai Zhaoyang
Director

By Order of the Board
EDS Wellness Holdings Limited
Chan Kin Wah, Billy
Chairman

Hong Kong, 13 November 2015

As at the date of this joint announcement, the sole director of Xing Hang is Mr Cai Zhaoyang.

The sole director of Xing Hang accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to EDS and the parties acting in concert with it) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by EDS and the parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the EDS Board comprises two executive EDS Directors, namely Mr Chan Kin Wah, Billy and Mr Lee Chan Wah; and three independent non-executive EDS Directors, namely Mr Tam B Ray, Billy, Mr Chu Kin Wang, Peleus and Mr Tse Joseph.

The EDS Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to Xing Hang and the parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Xing Hang and the parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement, for which the EDS Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to EDS. The EDS Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement (other than those relating to Xing Hang and the parties acting in concert with it) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on EDS’s website at www.eds-wellness.com.