

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2015							
To: Hong Kong Exchanges and Clearing	g Limited							
Name of Issuer EDS	Wellness Holdings	Limited						
Date Submitted 08/01/2016								
I. Movements in Authorised Share Capital	al							
1. Ordinary Shares								
(1) Stock code : 8176 Descrip	tion :	Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,950,000,000	HK\$0.10	HK\$495,000,000					
Increase/(decrease)	<u> </u>		<u>-</u>					
Balance at close of the month	4,950,000,000	HK\$0.10	HK\$495,000,000					
(2) Stock code : N/A Descrip	tion:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

Stock code: N/A Descri	iption: <u>Preferred</u>	Shares (unliste	ed)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000	HK\$0.10	HK\$5,000,000
Increase/(decrease)	<u>-</u>		
Balance at close of the month	50,000,000	HK\$0.10	HK\$5,000,000
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	*
Stock code : N/A Descri	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	419,803,000		30,000,000			
Increase/ (decrease) during the month			_ 			
Balance at close of the month	419,803,000		30,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and -		Wiovement duri	ing the month		=	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
shares						
(Note 1)						
2.						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(11010 1)		To	stal A (Ordin	ary shares)		
		10	(Drafara	nce charec		
			(1161616	Other class		
			`	otner class)		
Total funds raised du		from exercise of	f			
options (State current	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Carla a mineti a mani a a					
(/ /)	-				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Tota	(Pieleid	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible	e into Shares of the Iss	suer which are to b	e Listed)	or ividing bodies a	114 OE111 115004	1556.615
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preferred Sl	hares HK\$	12,000,000	-	12,000,000	-	30,000,000
Stock code (if listed)		N/A			-	
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date	HK\$0.40					
(if applicable)						
(dd/mm/yyyy))	30/10/2015					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	, , , , , , , , , , , , , , , , , , , ,		Total C. (Ordi	nary shares)	<u> </u>	_
			(Prefer	ence shares) Other class)	-	_
			(Other class)	-	=
1						

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

	her Movements in I	ssucu Shure Cupiu				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				27/1		month
				Class of shares issuable (Note 1)	N/A		
1.	Rights issue	At price : State curre	ency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiiib yyyy)		N/A	N/A
				Class of shares issuable	Ordinary		
•	0	At price : State	e	(Note 1) Issue and allotment	(/ /)		
2.	Open offer		ency	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State curre	ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiibyyyy)		N/A	N/A
5.	Scrip dividend	At price : State		Class of shares issuable	N/A	N/A	N/A

For Main Board and GEM listed issuers

			OI IVI	III DU	iiu ai	id GEM listed issuei	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1, pe 01 1884e	(Note 1)					
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		Class of shares issuable (Note 1)		N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(GG/IIIIII/yyyy)				N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	21/4
					N/A	N/A
			Class of shares issuable (Note 1)	N/A		
10	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share		
				(Other clas		· ·
Т	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E	Ξ):		
Т	otal increase / (decrea	ase) in preference shares durin	ng the month (i.e. Total of A to	E):	-	
Т	otal increase / (decrea	ase) in other classes of shares	during the month (i.e. Total or	f A to E):	-	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
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Submitted by: Wang Jing	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.