

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EDS Wellness Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 25 JANUARY 2016 AND UPDATE ON PROPOSED CHANGE OF COMPANY NAME

The Board is pleased to announce that at the SGM held on Monday, 25 January 2016, the Special Resolution set out in the SGM Notice was duly passed by the Shareholders by way of poll at the SGM.

Subsequent to the passing of the Special Resolution by the Shareholders at the SGM, the proposed Change of Company Name is still subject to the approval of the Registrar of Companies in Bermuda by issuing a certificate of incorporation on change of name and a certificate of secondary name. The Company will further announce the effective date of the Change of Company Name and the consequential changes of its stock short name, logo and website.

Reference is made to the circular of EDS Wellness Holdings Limited (the “**Company**”) dated 30 December 2015 (the “**Circular**”) in relation to, among other things, the Change of Company Name. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the special resolution (the “**Special Resolution**”) as set out in the notice of the SGM dated 30 December 2015 (the “**SGM Notice**”) contained in the Circular was duly passed by the Shareholders by way of poll at the SGM held on 25 January 2016. Details of the poll results were as follows:

	Number of votes cast <i>(approximate percentage of number of votes cast (%))</i>		Total number of votes cast
SPECIAL RESOLUTION ^{Note}	For	Against	
To approve the Change of Company Name	259,119,167 (100%)	0 (0%)	259,119,167

Note: The full text of the Special Resolution is set out in the SGM Notice contained in the Circular.

As more than 75% of the votes were cast in favour of the Special Resolution, the Special Resolution was duly passed.

As at the date of the SGM, the total number of Shares in issue was 419,803,000. As stated in the Circular, no Shareholders were required to abstain from voting in respect of the Special Resolution to approve the Change of Company Name at the SGM. As such, there were a total of 419,803,000 Shares, entitling holders thereof to attend and vote for or against the Special Resolution at the SGM.

At the SGM, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Special Resolution as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders had stated their intention in the Circular to vote against the Special Resolution proposed or to abstain from voting.

The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

UPDATE ON THE PROPOSED CHANGE OF COMPANY NAME

Subsequent to the passing of the Special Resolution by the Shareholders at the SGM, the proposed Change of Company Name is still subject to the approval of the Registrar of Companies in Bermuda by issuing a certificate of incorporation on change of name and a certificate of secondary name in relation to the new Chinese name to be adopted by the Company.

The Change of Company Name will take effect from the date on which a certificate of incorporation on change of name and a certificate of secondary name thereof are issued by the Registrar of Companies in Bermuda. Thereafter, the Company will carry out all necessary registration and/or filing procedures with the Companies Registry in Hong Kong in connection therewith.

The Company will further announce the effective date of the Change of Company Name and the consequential changes of its stock short name, logo and website.

By Order of the Board
EDS Wellness Holdings Limited
Cai Zhaoyang
Executive Director and Chief Executive Officer

Hong Kong, 25 January 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cai Zhaoyang, Mr. Chan Kin Wah Billy and Mr. Lee Chan Wah, and three independent non-executive Directors, namely Mr. Tam B Ray Billy, Mr. Chu Kin Wang Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.eds-wellness.com.