

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	EDS Wellness Holdings Limited	
Date Submitted	05/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8176</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,950,000,000	HK\$0.10	HK\$495,000,000	
Increase/(decrease)				
Balance at close of the month	4,950,000,000	<u>HK\$0.10</u>	HK\$495,000,000	
(2) Stock code : <u>N/A</u> Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	N/A De	scription :	Preferred	ted)		
		-	reference ares	Par value (State currency)	Authorise capit <i>(State cu</i>	tal
Balance at close o	f preceding month	n <u>50</u>	,000,000	HK\$0.10	HK\$5,000	),000
Increase/(decrease	)					
Balance at close o	f the month	50,0	000,000	HK\$0.10	HK\$5,000	,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State urrency)* :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	419,803,000		30,000,000	
Increase/ (decrease) during the month				
Balance at close of the month	419,803,000		30,000,000	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -			0		-	at close of the
class of shares	a	- • •	~			month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
(						
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary shares)	_	
		10		nce shares)		
			· ·			
		· ·		Other class)		
Total funds raised dur		from exercise o	ť			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	· · ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	-	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into S	Shares of the Iss	suer which are to l	be Listed)	or want board a		1550015
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preferred S	hares	HK\$	12,000,000	-	12,000,000	-	30,000,000
Stock code (if listed)			N/A				
Class of shares	0.1						
issuable (Note 1)		ary shares					
Subscription price EGM approval date	HK\$0	0.40					
(if applicable)							
(dd/mm/yyyy))		30/10/2015					
2.							
		-					
		-					
		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
3.							
		-					
		-					
Stock code (if listed)		<u> </u>				,	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
4.							
		-					
		-					
		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
		<u>, ' '</u> )		Total C. (Ordi	nary shares)	-	
				(Prefer	ence shares)	-	-
					Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

	I of formation bound	
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(Other class)	-	
	1	

	her Movements in I	ssued Share Cap	<u>"(a)</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A		
1.	Rights issue		tate	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			liteney	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						<u> </u>	Y/ <i>T</i> Y
				Class of shares issuable (Note 1)	Ordinary		
2.	Open offer		tate	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : $\frac{St}{cu}$	tate	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				AGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	,	For Main Board and GEM listed issuers			
				No. of new shares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the
ype of Issue	(Note 1)				month
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares repurchased (Note 1)	s N/A			
Repurchase of hares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				<u>IN/A</u>	<u> </u>
	Class of shares redeemed (Note 1)	s N/A			
Redemption of hares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT/A</b>	
				N/A	<u>N/A</u>
	Class of shares issuable (Note 1)	e N/A			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		( / /	)		
	Lepurchase of hares	pe of Issue  (Note 1)    Issue and allotment  date: (dd/mm/yyyy)    EGM approval date:  (dd/mm/yyyy)    Equrchase of  Class of shares    repurchase of  Cancellation date :    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:	pe of Issue  (Note 1)    Issue and allotment  ( / / /    date : (dd/mm/yyyy)  ( / /    EGM approval date:  ( / /    (dd/mm/yyyy)  ( / /    cepurchase of  Class  of    hares  ( / /  ( / /    Class  of  shares  N/A    repurchase of  Cancellation date :  ( / /    (dd/mm/yyyy)  EGM approval date:  ( / /    (dd/mm/yyyy)  EGM approval date:  ( / /    cedemption of  Redemption date :  ( / /    i:edemption of  Redemption date :  ( / /    Class  of  shares  N/A    redemption afters  Class of  shares  N/A    celemption of  Redemption date :  ( / /  ( / /    class of shares  N/A  redeemed (Note 1)  Redemption date :  ( / /    class of shares  State  Sue and allotment  ( / /	(Note 1)    Issue and allotment  ( / / )    date : (dd/nml/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mml/yyyy)  ( / / )    cepurchase of  Class of shares  N/A    cepurchase of  Cancellation date :  ( / / )    (dd/mml/yyyy)  EGM approval date:  ( / / )	No. of new shares of issuer issued during the month pursuant thereto

			F	For Main Board and	d GEM listed issue	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					N/A	<u></u>
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Total E	. (Ordinary share (Preference share		
				(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sho	are Capital").)

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## Remarks (if any):

Submitted by: Wang Jing
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.