

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2016

Го : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	SkyNet Group Limited						
Date Submitted	4/7/20	16					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8176</u> Desc	cription : Ordinar	y Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth 4,950,000,000	HK\$0.10	HK\$495,000,000				
Increase/(decrease)	<u> </u>						
Balance at close of the month	4,950,000,000	HK\$0.10	HK\$495,000,000				
(2) Stock code : N/A Desc	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : <u>Preferre</u>	ed Shares (unl	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	50,000,000	HK\$0.10	HK\$5,000,000
Increase/(decrease)	-	_	<u> </u>
Balance at close of the month	50,000,000	HK\$0.10	HK\$5,000,000
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en	nd of the month	(State HK\$5	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	419,803,000		30,000,000			
Increase/ (decrease) during the month			_			
Balance at close of the month	419,803,000		30,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>		<u></u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2.						
2.						
(/ /)						
shares						
(Note 1)	_	·				
,						
3.						
<u> </u>						
shares						-
(Note 1)		- .				
		Tota	I A. (Ordina	ry shares)	<u>-</u>	
			(Preference	ce shares)		
			(Ot	her class)		
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	e Issuer which Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total E	3. (Ordina	ary shares)		_
			(Preteren (C	ce shares) other class)		<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Preferred Shares ____ HK\$ 12,000,000 12,000,000 30,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.40 Subscription price EGM approval date (if applicable) (30 /10/2015) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) _____ (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
shares (Note 1)		-
2.		
	-	
shares (Note 1)	_	
3.		
J	-	
	_	
shares (Note 1)		-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
	ļ	

	Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_ N/A		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	_ <u>N/A</u>
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	. 1/ .	N 1/A
					<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)	_ N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A _ issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share	s) <u> </u>	_
		(Other clas	s)	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	-
	, , , , , , , , , , , , , , , , , , , ,		(2)	-
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		_
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	0	-
(T	These figures should be the same as the relevan apital").)	t figures under II above ("Movement	s in Issued Si	nare

Remarks (if any):
Submitted by:Mr. Lee Chan Wah
Title:Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.