

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SuperRobotics Limited
 Date Submitted 3/5/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|------------------------|-------------------------------|--|
| (1) Stock code : <u>8176</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>4,950,000,000</u> | <u>HK\$0.10</u> | <u>HK\$495,000,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>4,950,000,000</u> | <u>HK\$0.10</u> | <u>HK\$495,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : _____ | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|--------------------------|----------------------------|---|--|
| Stock code : | N/A | Description : | Preferred Shares (unlisted) | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 50,000,000 | HK\$0.10 | HK\$5,000,000 | |
| Increase/(decrease) | - | | - | |
| Balance at close of the month | 50,000,000 | HK\$0.10 | HK\$5,000,000 | |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|--------------------------------|----------------------------|---|--|
| Stock code : | N/A | Description : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month (State currency) : **HK\$500,000,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month | 476,219,666 | | 30,000,000 | |
| Increase/ (decrease) during the month | - | | - | |
| Balance at close of the month | 476,219,666 | | 30,000,000 | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|---------|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option scheme adopted on 7/11/2014 Ordinary shares (Note 1) | - | - | - | 267,000 | - | 6,876,000 |
| 2. (/ /) shares (Note 1) | | | | | | |
| 3. (/ /) shares (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | - | |
| (Preference shares) | | | | | - | |
| (Other class) | | | | | - | |
| Total funds raised during the month from exercise of options (State currency) | | | | | - | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Preferred Shares | HK\$ | 12,000,000 | - | 12,000,000 | - | 30,000,000 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.40 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (30 /10/2015) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | - | |
| (Preference shares) | | | | | - | |
| (Other class) | | | | | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| (/ /) | | |
| shares (<i>Note 1</i>) | | |
| 2. | | |
| | | |
| | | |
| (/ /) | | |
| shares (<i>Note 1</i>) | | |
| 3. | | |
| | | |
| | | |
| (/ /) | | |
| shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing | At price : HK\$ _____ | Class of shares issuable (Note 1) Ordinary Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | <u>N/A</u> | <u>N/A</u> |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) <u> N/A </u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) <u> N/A </u> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|-------------------------------|---------------------------------|---|---|--|---|-----------|
| Type of Issue | | | | | | |
| | | | | | | |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | N/A _____ | N/A _____ |
| | | | | Total E. (Ordinary shares) | - _____ | |
| | | | | (Preference shares) | - _____ | |
| | | | | (Other class) | - _____ | |

| | | |
|--|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - _____ |
| | (2) | - _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - _____ |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Zhang Chong

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*