

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) : <u>31/5/201</u>	8			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	S <sub>1</sub>	uperRobotics Limi	ted		
Date Submitted		/6/2018	<u>ica</u>		
	1/	0/2018			
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares					
(1) Stock code : <u>8176</u>	Description : Ord	dinary Shares			
	No. of ordin shares	Par value nary (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month 4,950,000,0	000 HK\$0.10	HK\$495,000,000		
Increase/(decrease)			<u> </u>		
Balance at close of the month	4,950,000,0	000 HK\$0.10	HK\$495,000,000		
(2) Stock code : <b>N/A</b>	Description :				
	No. of ordin shares		Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	_				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion: <u>Preferre</u>	ed Shares (unl	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	50,000,000	HK\$0.10	HK\$5,000,000
Increase/(decrease)	-	_	
Balance at close of the month _	50,000,000	HK\$0.10	HK\$5,000,000
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State <b>HK\$5</b>	00,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	476,219,666		30,000,000			
Increase/ (decrease) during the month	<u>-</u>					
Balance at close of the month	476,219,666		30,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on 7/11/2014 Ordinary 6,876,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares						
Cubaccintian price						
EGM approval date (if applicable)		)				
4.	(	/				
( / / )				· -		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)		- -

Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Preferred Shares	a HK\$	12,000,000	-	12,000,000	-	30,000,000
-	Stock code (if listed)	<del></del>					-
	Class of shares						
	issuable (Note 1) Subscription price	Ordinary Shares HK\$0.40					
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(30/10/2015)					
2.	(*						
-		<u> </u>					
-	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
3.							
		<del></del>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.		<del></del>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date		<u></u>				
	(if applicable)						
	(dd/mm/yyyy)	( / / )	<u> </u>	Total C. (Ordina	ary shares)	-	
				(Preferen	ce shares)	-	<del>-</del> -
				(O	ther class)	-	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	
(2.2.2.4)		

No. of new shares what we shares of issuer issued during the month pursuant thereto	Ot	her Movements	in Issued Share Capital				
Class of shares   State   Issue and allotment   ( / / )						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State   Stat		Type of Issue					month
At price : currency   date : (dd/mm/yyyy)							
Class of shares	1.	Rights issue		10000 and another	( / / )		
Class of shares				Ecivi approvar auto.	( / / )	<b>.</b> 1/2	<b>N</b> 1/A
State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   Currency   State   State   Currency   Currency   Currency   Currency   Currency   State   Currency   Curre						N/A	N/A
Class of shares Ordinary issuable (Note 1)   Susue and allotment (dd/mm/yyyy)   N/A							
Class of shares Ordinary issuable (Note 1)   Sue and allotment ( / / )   AGM approval date: (dd/mm/yyyy)   N/A	2.	Open offer		10000 and another	( / / )		
Class of shares Ordinary issuable (Note 1)				E Oivi appiovai aato.	( / / )		
Sue and allotment						N/A	N/A
Class of shares issuable (Note 1)					Ordinary		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment	3.	Placing	At price : HK\$	10000 and another	( / / )		
Class of shares issuable (Note 1)  4. Bonus issue     Issue and allotment ( / / ) (dd/mm/yyyy)					( / / )		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue		10000 and another	( / / )		
				EGM approval date: (	( / / )		
						N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	_ N/A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares	N/A			
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date:	( / /	)		
	Sildles		(dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)	_ N/A	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A _	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1						N/A	N/A

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
Type of Issue		thereto	thereto as a close of the month
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares (Preference shares (Other class	s) <u> </u>	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1	) -	
	(2	) -	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	-	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	in Issued Share	Э

Remarks (if any):
Submitted by: Zhang Chong
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.