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SuperRobotics Limited **超人智能有限公司**

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform its Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and the information currently available, it is expected that the Group will record a loss of not less than HK\$44,000,000 for the six months ended 30 June 2018 as compared to the loss of approximately HK\$35,024,000 recorded in the six months ended 30 June 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company

This announcement is made by SuperRobotics Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and the information currently available, it is expected that the Group will record a loss of not less than HK\$44,000,000 for the six months ended 30 June 2018 as compared to the loss of approximately HK\$35,024,000 recorded for the six months ended 30 June 2017.

The increase in loss is mainly due to (i) increase in administrative expense, excluding amortization of equity-settled share-based payments, attributable to research and development expense, rental expense and staff costs; and (ii) increase in sales and marketing expense. However, the increase in expense was partially offset by increase in gross profit, decrease in amortization of equity-settled share-based payments and change in fair value of assets held for trading.

As at the date of this announcement, the Company is still in the process of finalizing the Group's unaudited consolidated interim results for the six months ended 30 June 2018. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and the information currently available, which have not been finalized as at the date of this announcement. Shareholders and potential investors of the Company are advised to refer to the details of the Group's unaudited consolidated interim results for the six months ended 30 June 2018, which is expected to be published in mid-August 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

SuperRobotics Limited

Su Zhituan

Chairman and Executive Director

Hong Kong, 1 August 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Su Zhituan (Chairman), Mr. Chen Min, Mr. Zhang Chong and Dr. Andrew Goldenberg; and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Chu Kin Wang, Peleus and Mr. Tse Joseph.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for a minimum period of 7 days from the date of its publication and on the Company's website at <http://www.superrobotics.com.hk>.