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SuperRobotics Limited 超人智能有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10(2) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform its Shareholders and potential investors that based on the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2018 and the information currently available, it is expected that the Group will record a net loss of not less than HK\$122,000,000 for the financial year ended 31 December 2018 as compared to the net loss of approximately HK\$97,111,000 recorded in the financial year ended 31 December 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by SuperRobotics Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the "GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and its potential investors that, based on the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2018 and the information currently available, it is expected that the Group will record a net loss of not less than HK\$122,000,000 for the financial year ended 31 December 2018 as compared to the net loss of approximately HK\$97,111,000 recorded in the financial year ended 31 December 2017.

The increase in loss is mainly due to (i) decrease in gross profit generated from operation; (ii) increase in administrative expense (excluding amortization of equity-settled share-based payments) attributable to research and development expense, rental expense and staff costs; and (iii) increase in sales and marketing expense.

The Company is still in the process of finalising the Group's consolidated results for the financial year ended 31 December 2018. The information contained in this announcement is based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2018 and the information currently available to the Group, and is not based on any figures or information which have been audited or reviewed by the auditor or the audit committee of the Company. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the financial year ended 31 December 2018, which is expected to be published in late-March 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

SuperRobotics Limited
Su Zhituan

Executive Director and Chairman

Hong Kong, 8 March 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Su Zhituan (Chairman), Mr. Sun Ziqiang (Vice-chairman), Mr. Chen Min and Dr. Andrew Goldenberg; one non-executive Director, namely Mr. Cheng Yu; and three independent non-executive Directors, namely Mr. Xie Zhichun, Mr. Chu Kin Wang, Peleus and Mr. Tam B Ray, Billy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at http://www.superrobotics.com.hk.