# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SuperRobotics Holdings Limited
Date Submitted	2/7/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>8176</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	4,950,000,000	HK\$0.10	HK\$495,000,000		
Increase/(decrease)	<u> </u>		<u>     -                               </u>		
Balance at close of the month	4,950,000,000	<u>HK\$0.10</u>	HK\$495,000,000		
(2) Stock code : <u>N/A</u> Description :					
(2) Stock code : <u>N/A</u> Descri	ption :				
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital		
	No. of ordinary shares	(State	capital		

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption : <u>Preferre</u>	ed Shares (unl	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <b>50,000,000</b>	<u>HK\$0.10</u>	HK\$5,000,000
Increase/(decrease)		-	
Balance at close of the month	50,000,000	<u>HK\$0.10</u>	HK\$5,000,000

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	Balance at close of preceding month						
Increase/(decrease)		-					
Balance at close of the month							

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	506,219,666			
Increase/ (decrease) during the month				
Balance at close of the month	506,219,666			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	•		<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option						
sheme						
adopted on						
(7 /11 / 2014 )						
Ordinary						740 475
shares	-	-	-	-	-	743,475
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preference	ce shares)	-	
				ther class)		
Total funds rais	ed during the	month from		,		
exercise of opti			-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
<u>Z.</u>						
(  /  )    Stock code (if listed)		)				
Subscription price EGM approval date (if applicable)	( / /	)				
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina (Preferen (C	ary shares) ce shares) ther class)	- - -	- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	( / / )					
Subscription price EGM approval date (if applicable)	( / / )		otal C. (Ordina (Preferen (O	ary shares) ce shares)		
			(O	ther class)	-	_

Options (other than under Share Option Schemes)		a, molaaling
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	_	
	_	
shares (Note 1)		- <u></u>
2.		
	-	
	-	
shares (Note 1)		
3.		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	Type of Issue	n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
1.	Rights issue	At price : State	lssue and allotment ( / /  ) date:(dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				<u></u>	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price : State	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				<u>- 107 X</u>	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price : State	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				11/7	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue		lssue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
				<u></u>	

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price : State currency ———		)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N1/A	N1/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>			
6.	Repurchase of shares		Cancellation date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date :   ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency ———	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordina		
			share Preference share)	s)	_
			(Other clas	s)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	<u>Su Zhituan</u>	
Title:(Director, Se	<u>Executive Director</u> cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.