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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED

*(incorporated with limited liability under the laws of the Cayman Islands) (the **Issuer**)*

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

CNY100,000,000 4.00 per cent. Guaranteed Notes due 2023 (the **Notes**)
(Stock Code: 85931)

to be issued under the Issuer's U.S.\$5,000,000,000
MEDIUM TERM NOTE PROGRAMME (the **Programme**)

Arranger

Crédit Agricole Corporate and Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 18 October 2012 as supplemented by the Supplemental Offering Circular dated 18 June 2013, prepared in respect of the Programme and the pricing supplement dated 4 September 2013, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 10 September 2013.

9 September 2013

As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, R.S.Y. Tham, D.L.Y. Ng, A.P. Kinloch, Verita Limited, Integra Limited and Reid Services Limited; the Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), M. Cubbon, P.A. Kilgour, J.B. Rae-Smith, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen and M.B. Swire; and Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, R.W.M. Lee, M.C.C. Sze and M.M.T. Yang