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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PACIFIC MTN FINANCING LIMITED**

*(incorporated with limited liability under the laws of the Cayman Islands)*

unconditionally and irrevocably guaranteed by

**SWIRE PACIFIC LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Codes: 00019 and 00087)**

U.S.\$700,000,000 4.50 per cent. Guaranteed Notes due 2023 (the “Notes”)

**(Stock Code: 5975)**

to be issued under the Issuer’s U.S.\$5,000,000,000  
Medium Term Note Programme (the “Programme”)

*Joint Lead Managers and Bookrunners*

**The Hongkong and Shanghai Banking  
Corporation Limited**

**J.P. Morgan Securities plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 18 October 2012 and the Supplemental Offering Circular dated 18 June 2013, prepared in respect of the Programme and the Pricing Supplement dated 2 October 2013, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 10 October 2013.

9 October 2013

*As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, R.S.Y. Tham, D.L.Y. Ng, A.P. Kinloch, Verita Limited, Integra Limited and Reid Services Limited; the Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), M. Cubbon, P.A. Kilgour, J.B. Rae-Smith, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen, M.B. Swire; and Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, R.W.M. Lee, M.C.C. Sze and M.M.T. Yang.*