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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED

(incorporated under the laws of the Cayman Islands with limited liability)

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Codes: 00019 and 00087)

U.S.\$500,000,000 3.875 per cent. Guaranteed Notes due 2025 (the “Notes”)
(Stock Code: 5565)

to be issued under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the “Programme”)

Joint Lead Managers and Bookrunners

**The Hongkong and Shanghai Banking
Corporation Limited**

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 17 October 2014, prepared in respect of the Programme and the Pricing Supplement dated 14 September 2015, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 22 September 2015.

21 September 2015

As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are: M. Cubbon, R.S.Y. Tham, D.L.Y. Ng, A.P. Kinloch, Verita Limited, Integra Limited and Reid Services Limited; the Directors of Swire Pacific Limited are: Executive Directors: J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, J.B. Rae-Smith, I.S.C. Shiu, A.K.W. Tang; Non-Executive Directors: P.A. Johansen, M.B. Swire, S.C. Swire; and Independent Non-Executive Directors: T.G. Freshwater, C. Lee, R.W.M. Lee, G. R. H. Orr, M.C.C. Sze and M.M.T. Yang.