

## Monthly Return of Equity Issuer on Movements in Securities

For the month	ended
(dd/mm/yyyy) :	

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Swire Pacific Limited 太古股份有限公司
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>00019</u> Descrip	otion :	A sha	are
No. of ordinary shares		Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding monthN/A		N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A (Remark 1)
(2) Stock code : <u>00087</u> Description :		B share	
(2) Stock code : 00087 Descrip	otion :	B sha	are
(2) Stock code : <u>00087</u> Descrip	otion : No. of ordinary shares	B sha Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>00087</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

## 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)		_ /	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : N/A

(Remark 1)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	905,206,000	2,981,870,000	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	905,206,000	2,981,870,000	N/A	N/A

III. Details of Movements in Issued Share Capital

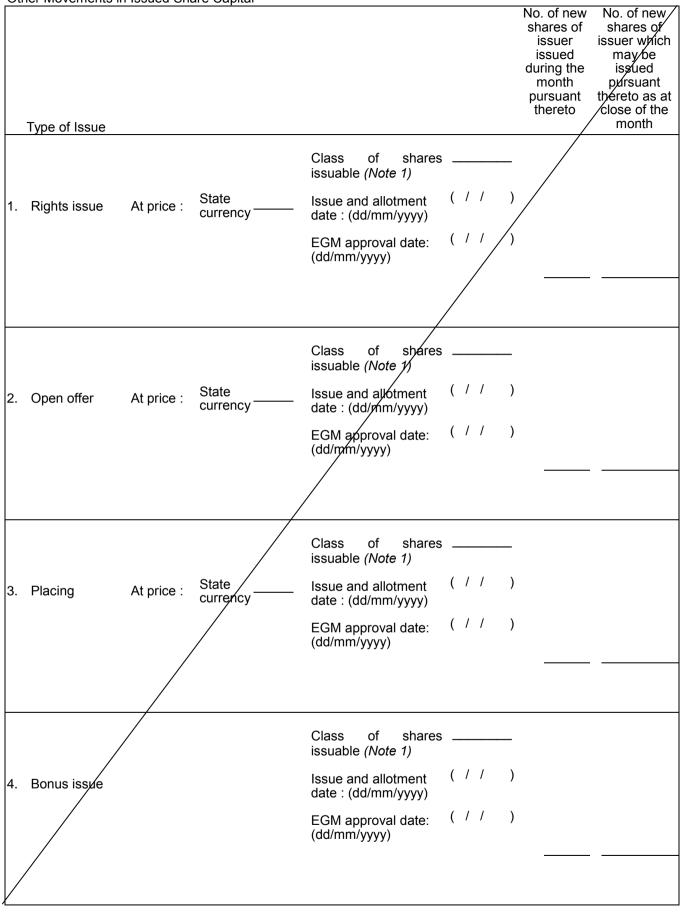
Share Options (und	der Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	,	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	•		ng alo monai		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	/	/
<u>1.</u>						
( / / )						
shares					<u> </u>	
(Note 1)				/		
<u>2.</u>						
( / / )						
shares						
(Note 1)		/				
3.						
( / / )						
shares						
(Note 1)	/					
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	ce shares)		
			Ó(Ot	her class)		
Total funds raised o	during the mo	nth from exerci		,		
of options (State cu	urrency)					

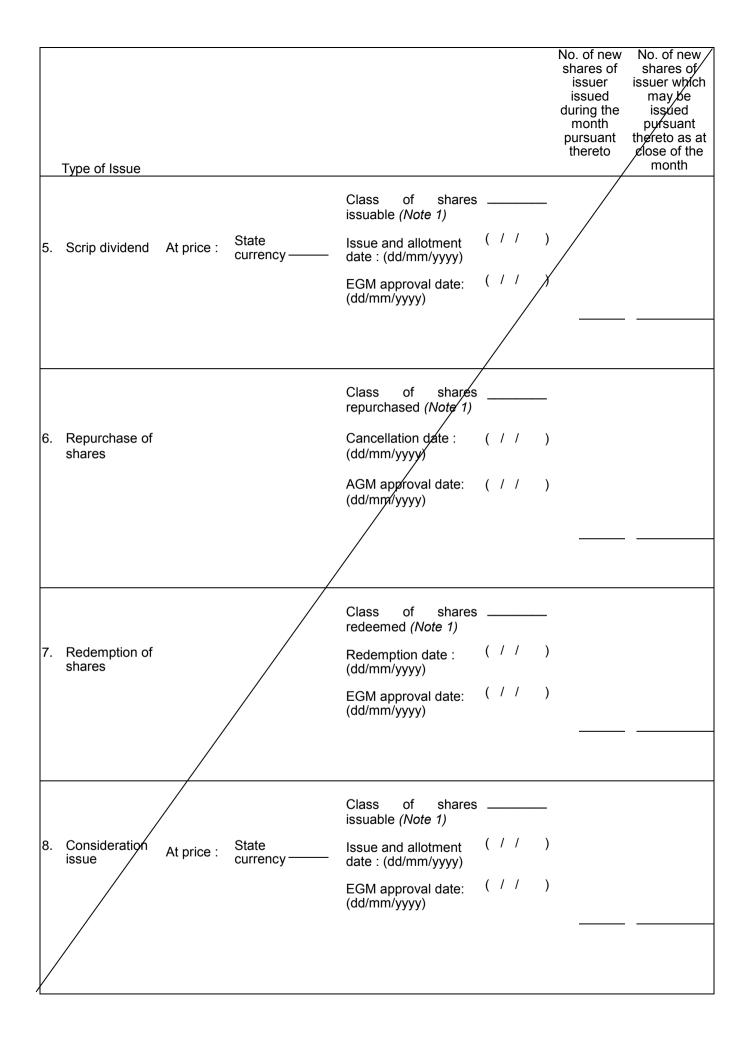
Warrants to Issue Shares of the	e Issuer which	are to be Listed				,
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>			/			
		·	———			
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)	/					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 1	)				
<u>4.</u>		)				
		·		·		
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)		-
			(Preteren (O	ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )				,	
<u>2.</u>			/	/		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)	/-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
/						
/	_					
Stock code (if /isted) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(0	ther class)		-

Options (other than under Share Option Schemes) No. of new shares No. of new shares of issuer which may be issued pursuant thereto as at close of of issuer issued during the month pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. ( / / shares (Note 1) 2. 7 1 shares (Note 1) 3. ( |1 shares (Note 1) (Ordinary shares) Total D. (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		/	
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable ( <i>Note 1</i> )		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares	s)	
	(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital").)

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Remarks (if any):

1. After the new Companies Ordinance (Cap 622 of the Laws of Hong Kong) came into operation on	
3 March 2014, Swire Pacific Limited 太古股份有限公司, a company incorporated in Hong Kong, no	
longer has an authorised share capital and par value of shares.	

Submitted by: FU Yat Hung David

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.