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SWIRE PACIFIC LIMITED

太古股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Codes: 00019 and 00087)

Discloseable Transaction

Acquisition of Coca-Cola Bottling Operations in Vietnam and Cambodia

Reference is made to the announcement issued by Swire Pacific on 18th July 2022 (the “**Announcement**”) in respect of the entry by SCCL and SBHL (both being wholly-owned subsidiaries of Swire Pacific) and the Seller (an indirect wholly-owned subsidiary of Coca-Cola) into the Agreements, pursuant to which SCCL has agreed to buy, and the Seller has agreed to sell, the Sale Shares in the respective Target Companies. Terms defined in the Announcement have the same meanings when used in this announcement.

The conditions precedent to the completion of the Transaction for the sale and purchase of the Sale Shares in the Target Company which holds all the shares in the Target Subsidiary in Cambodia (the “**KH Transaction**”) have been satisfied. The Seller, SCCL and SBHL have agreed to complete the KH Transaction, which took place on 25th November 2022.

Completion of the Transaction for the sale and purchase of the Sale Shares in the Target Company which holds all the shares in the Target Subsidiary in Vietnam (the “**VN Transaction**”) remains subject to certain conditions, including applicable anti-trust approval, for which application has been made. Completion of the VN Transaction is expected to take place not later than the first half of 2023.

Shareholders of the Company and potential investors should note that completion of the VN Transaction is subject to conditions. Therefore, there is no assurance that the VN Transaction will be completed.

Shareholders of the Company and potential investors should, accordingly, exercise caution when dealing in the shares in the Company.



Directors

As at the date of this announcement, the Directors of Swire Pacific are:

Executive Directors: G.M.C. Bradley (Chairman), D.P. Cogman, P. Healy, M.J. Murray, Z.P. Zhang;

Non-Executive Directors: G.D. McCallum, M.B. Swire, S.C. Swire; and

Independent Non-Executive Directors: P.K. Etchells, C. Lee, R.W.M. Lee, E.M. Ngan, G.R.H. Orr, Y. Xu and B.Y. Zhang.

By Order of the Board

SWIRE PACIFIC LIMITED

太古股份有限公司

Bernadette Lomas

Company Secretary

Hong Kong, 25th November 2022